

Vote 09

Department: Economic Development, Environmental Affairs and Tourism

Table 1: Summary of departmental allocation

To be appropriated by Vote in 2025/26	R 1 815 756 000
Responsible MEC	MEC of Economic Development, Environmental Affairs and Tourism
Administering Department	Department of Economic Development, Environmental Affairs and Tourism
Accounting Officer	Head of Department

Overview

Vision

By 2030, the Province will have a growing, transformed, diversified and inclusive green economy in a sustainable environment.

Mission

A provincial catalyst for sustainable and inclusive economic development that promotes sound environmental management.

Core functions and responsibilities

The core functions of the department are summarised as follows:

1. To drive economic growth and development in the Eastern Cape;
2. To develop key sectors of the economy through the provincial economic development strategy;
3. To develop and promote the provincial tourism sector;
4. To provide consumer protection services, gambling and betting regulations, trade inspection and regulate the liquor industry; and
5. To develop regulatory frameworks and monitor the implementation of policies for the protection of biodiversity and environment in the province.

Main Services

The department's core services are centred around economic and tourism development as well as environmental management. These services include but not limited to:

6. Coordinate all strategic initiatives relating to the creation of decent work through inclusive economic growth, including the implementation of the relevant components of the National Development Plan, Vision 2030 and a number of sector strategies;
7. Develop and utilise strategic frameworks and partnerships for the support and promotion of 600 Micro, Small and Medium Enterprises (MSME) and Cooperatives that are sustainable as well as support local procurement in the province;
8. Promote economic development through the Economic Development Fund amounting to R50 million, Jobs Fund amounting to R17.091 million and Imvaba Fund with R25.178 million in 2025/26 through the Eastern Cape Development Corporation (ECDC).

9. Promote economic growth and development of local economies in partnership with key stakeholders by aligning Local Economic Development (LED) initiatives with government programmes as well as creating and facilitating an enabling environment for implementation. This includes small town revitalisation and the development of township economies;
10. Increase the number of jobs created through sector and cluster development and support sustainable initiatives, agro-processing and manufacturing;
11. Facilitate the development of strategic infrastructure projects such as Budget Facility for Infrastructure amounting to R303.169 million for 2025/26 and R1.702 billion over the 2025 MTEF to Coega Special Economic Zone (CSEZ) focusing on socio-economic infrastructure, Operation Phakisa, the Black Industrialisation Programme and support of Strategic Infrastructure Programmes (SIPs) that will stimulate the competitiveness of priority sectors in the provincial economy. Furthermore, R31.500 million in 2025/26 and R85.407 million over the 2025 MTEF is for the property modernisation through ECDC which will help revenue enhancement for its sustainability;
12. Support manufacturing and service industries by creating 10 135 jobs through the promotion of special economic zones;
13. Promote consumer rights, develop systems for effective regulation of the liquor, gambling and betting industries in the province;
14. Provide credible information and databank that informs economic policy and planning processes;
15. Support the development of tourism by attracting 7.500 million tourists in the province between 2025 and 2030 for competitive product offerings;
16. Establish, implement and maintain effective systems to manage the sustainable utilisation of biological resources and conservation of ecosystems;
17. Establish, implement and maintain effective systems using environmental legislation to protect the environment and implement environmental awareness programmes to empower communities; and
18. Facilitate informed environmental decision-making through the implementation of comprehensive environmental planning and coordination mechanisms.

Demands for and expected changes in the services

DEDEAT had experience a wide range of challenges with a high rate of demand to improve provincial economy, mainly due to slower recovery of the economy post COVID-19 pandemic. This has been further exacerbated by the uncertain global inflation trend, Middle East crisis, Ukraine-Russian war, slow recovery of China and trade decoupling, which resulted in stagnant job creation. Despite these challenges the province witnessed significant uptick in construction projects for sustainable growth and development. This requires a different approach on the methods of how work is delivered together with other partners and stakeholders since the focus is now on economic recovery both at a provincial and national level.

DEDEAT, through collaboration, co-ordination, facilitation, integration and support provided to all Economic Sectors, Investment, Employment and Infrastructure Development (ESIEID) Cluster departments, is the centre to improve economic growth and sustainable development. The province is faced with high unemployment rate as well as high level of inequality and distribution of income. As at the end of the fourth quarter of 2024, the official unemployment rate for the Province was at 36.6 per cent, while with the expanded definition, the unemployment rate was 47.6 per cent. Furthermore, de-industrialisation and the poor investor climate create a challenging environment for the department to create economic opportunities for investment and associated job creation. The Provincial Economic Development Strategy (PEDS) and the Jobs Strategy require a new set of

industrial skills in areas such as petrochemicals, green technology manufacturing, agro-processing, and auto-manufacturing.

Over the 2025 MTEF, the focus will be on the coordination and implementation of key economic projects to stimulate economic growth and development in the province. DEDEAT initiatives to drive economic growth to the desired levels include prioritising manufacturing, oceans economy, skills and training, digital economy and tourism. It means DEDEAT must actively support all applicable infrastructure projects and improve collaboration and integration of programmes for renewable energy, digital economy, MSME development and climate change through the District Development Model for economic emancipation and job creation.

DEDEAT in terms of 2025 mandate paper has also aligned with Priority 2: “Eastern Seaboard Development, rural and township enterprises, informal and micro businesses, revitalisation of industrial parks, oceans economy projects, energy sector development and support to municipalities (including mini grids, power producer processes, liquified natural gas, green hydrogen and other sustainable energy initiatives)” as well as support implementation of climate change adaptation strategies; and Priority 7 “increase the provincial share of global foreign-direct investment and position the province as global destination of choice for trade and tourism, and support African free trade agreement initiatives”.

The Local and Regional Economic Development (LRED) programme continues while previously funded stimulus fund projects will be monitored and supported. There is also a huge demand for MSME assistance with financing through the ECDC, which is unable to meet demand. However, funding challenges are impacting the advancement of loans to MSME. For 2025/26, the target is to support 400 MSME through non-financial support with 200 for financial support. Furthermore, the continuation with the Economic Development Fund under the ECDC in 2025/26 will provide resources to overcome these challenges.

The department foresees an increased demand on skills development programmes at ECDC and CSEZ as well as applications for financial and non-financial support from MSME and cooperatives. The department still aims to support about 200 cooperatives, which will be manageable through greater interactions with prospective communities. The fourth industrial revolution requires new types of skills, which cannot be implemented by the department alone and therefore support and collaboration with the private sector will be sought.

The Acts, rules and regulations

The department operates in a highly regulated environment, with more than 100 Acts and Regulations that serve as operational boundaries of the DEDEAT Group (department and its six public entities). The key acts, rules and regulations are applicable to the core functions of the department, which are:

1. Amended Co-operatives Act, 2013;
2. Broad Based Black Economic Empowerment Amended Act, 2013;
3. Consumer Protection Act, 2008;
4. Co-operatives Bank Act, 2005;
5. Eastern Cape Liquor Authority Act, 2018 (No. 4 of 2018)
6. Eastern Cape Liquor Act, 2003;
7. Eastern Cape Consumer Protection Act, 2018 (No. 3 of 2018)
8. Eastern Cape Development Corporation Act, 1997;

9. Eastern Cape Eastern Cape Gambling Amendment Act, (No. 1 of 2015);
10. Eastern Cape Parks and Tourism Agency Act, 2010 (No. 2 of 2010);
11. Environmental Management Act, 1998;
12. Environmental Conservation Act, 1998;
13. National Credit Act, 2006;
14. National Environmental Management Air Quality Act, 2004;
15. National Environmental Management Biodiversity Act, 2004;
16. National Environmental Management Integrated Coastal Management Act, 2008;
17. National Environmental Management Protected Areas Act, 2009;
18. National Environmental Management Waste Act, 2008;
19. National Gambling and Betting Act, 2008;
20. National Liquor Act, 2003;
21. National Small Business Act, 1996;
22. Public Finance Management Act (Act 1 of 1999) and Regulations;
23. Public Service Act (Act 103 of 1994) and Regulations 2001 as amended;
24. Special Economic Zones Act, 2014;
25. Unfair Business Act, 1998; and
26. Nature Conservation Ordinance, 1974.

The Eastern Cape Parks and Tourism Agency Act was reviewed. The Eastern Cape Parks and Tourism Bill, 2018 was published for public comment on 12 February 2018. The Bill will promote alignment with the National tourism legislation whilst it will seek to address gaps that have been identified, which have a direct impact on its implementation.

The department has reviewed the Eastern Cape Development Corporation Act, 1997 (Act no. 2 of 1997). A White Paper on the ECDC is being developed which will inform the Eastern Cape Development Corporation Bill to align with the Economic Policy direction of the country and the province.

Formal and Informal businesses are currently governed by the Business Act, 1991 (Act No. 71 of 1991) which predates the Constitution of the Republic of South Africa, 1996. The Department is currently working on the policy development of a White Paper on Businesses in the Eastern Cape, which will culminate in the publication for comment of the Eastern Cape Businesses Bill. The overall intention of the Bill will be to repeal the Business Act, 1991 (Act no. 71 of 1991) and to provide measures to protect consumers in the province against unhealthy, harmful, and unsafe goods and business practises.

Aligning departmental budgets to achieve government's prescribed outcomes

There has been tightening of the fiscal envelope caused by the weak economic environment. The deterioration of the economic climate and associated fiscal constraints placed on the provincial financial resources has directed the department to reprioritise its budget allocation within the programmes. The department continues to ensure that the budget decisions focus on the following:

27. Implementation of Provincial Economic Development Strategy (PEDS) priority sectors;
28. Supporting sectors like tourism development, trade and sector development, oceans economy, renewable energy, MSME and the auto industry;

29. Support the SEZ mandate and also play a critical role in the work of the Wild Coast SEZ programme through CSEZ
30. Undertaking the N2 Wild Coast biodiversity offset project through Eastern Cape Parks and Tourism Agency (ECPTA); and
31. Implementation of Budget Facility for Infrastructure (BFI) for water effluent project through CSEZ.

These are aligned with provincial priorities pertaining to the need for intensified support and oversight of the Public Entities. In order to realise the budget decisions, integration and collaboration with other sector departments for sustainable growth and development needs to be improved. The downward economic growth forecast presents further challenges government's ability to generate revenue to meet the ever-increasing service delivery targets. Reprioritisation within programmes and sub-programmes to accommodate fiscal consolidation was undertaken without severely affecting the service delivery for the 2025 MTEF.

The baseline reprioritisation exercise was necessary to re-direct funds to enhance the assistance to MSME, Auto Sector Manufacturing, and provision for Special Economic Zone (SEZ) operational cost and Wild Coast SEZ operational costs. The departmental service delivery model has largely been impacted by the geopolitical factors across the world as well as the increasing demand for support to MSME. To this end, the continuation with the Economic Development Fund to be implemented by ECDC, will assist in addressing these demands and garner support from the private sector to augment this fund.

Budget decisions in the department are largely influenced by various factors that are prioritised to promote economic development, tourism and taking into consideration the environmental affairs. The department will continue with its untiring efforts of donor mobilisation and work with the private sector to leverage on their resources in projects where there are common goals. Cost containment measures and value for money spending will continue to be applied by the department over the 2025 MTEF period.

Budget decisions

The departmental budget is supported by a Strategic Plan (SP), Annual Performance Plan (APP) that have been aligned to the Medium-Term Strategic Framework (MSTF), Provincial Development Plan (PDP) Goals and Vision 2030. The department's work is influenced by a combination of economic and environmental imperatives in the Eastern Cape; key alignment instruments of the international, national, provincial, and local levels; and the structural organisation of the DEDEAT Group as well as the available human and financial resource envelope.

The department will continue to make use of policies and strategies that enhance economic, environmental management and tourism development. These include the Eastern Cape Biodiversity Strategy and Action Plan (ECBSAP), Climate Change Response Strategy, Provincial Sustainable Energy Strategy, National Biodiversity Economy Strategy, Integrated Waste Management Plans, Eastern Cape Youth Development Strategy, Provincial National Protected Area Expansion Strategy, Industry Action Plan, Agricultural Policy Action Plan, Tourism Master Implementation Plan, BBBEE policy, East Cape Automotive Industry Forum (ECAIF) Automotive Strategy 2024, AIDC Automotive Strategy 2024, EC Tooling sector strategy 2024, Provincial EC Integrated SMME Strategy 2015-2020 (being reviewed), Co-operative development strategy 2019-2024, Business Incubation Strategy as well as the EC Policy Speeches.

Review of the current financial year (2024/25)

Key achievements

The department attracted the investments through its public entities as follows:

32. 4 investments with a value of R4.3 billion against the annual target of 5 investors worth R500 million and contributed 4 906 jobs on manufacturing and services as well as construction out of revised annual target of 6 600 jobs through the East London Special Economic Zone (ELSEZ). While several factors contributed to the underperformance, the most significant is the slow growth of the investment pipeline;
33. 31 investments with a value of R2.7 billion and contributed 2 757 job opportunities against the revised annual target of 100 investors worth R350 million and 640 job opportunities on renewable energy through ECDC; and
34. The department further attracted 9 investments with a value of R659.7 million against the revised annual target of 9 with a value of R620 million through the CSEZ. In addition, 3 601 jobs opportunities were created on construction and 10 596 on operations against the revised annual target of 4 586 and 10 500, respectively.

The Department further contributed to skills and development by training 229 against the revised annual target of 90 people through ELSEZ.

The Department completed and closed out the following provincial economic stimulus projects: Queendustria Electrification, Mt Ayliff Informal Trader Infrastructure, Rafi package facilities, Abalone farm, Somerset East Industrial Parks, Nam Cluster as well as the film development and film industrial funds. The phase 2 wastewater treatment works (WWTW) for Dimbaza Industrial parks, Hluleka Nature reserves upgrade, Wild Coast SEZ construction are monitored monthly through programme project meetings by the Department.

Sustainable energy

The Department in support of sustainable energy initiative, DEDEAT together with its entities Eastern Cape Parks and Tourism Agency (ECPTA), and ECDC held a workshop on 25 of October 2024 with the Department of Forestry, Fisheries and the Environment (DFFE), to provide background on the Cape Vulture Protocol, clarification on the compilation of the Cape Vulture sensitivity map.

The provincial position was presented by the department at the Birds and Renewable Energy Forum hosted by BirdLife South Africa and the Endangered Wildlife Trust (EWT) and further facilitated a discussion on the Eastern Cape Vulture Release programme. The Department presented provincial perspective at GIZ Green Hydrogen SA Workshop.

DEDEAT further conducted the Provincial Infrastructure Steering Committee on Energy and Electricity on 15 November 2024 with AFRI coast Energy, which is the service provider for the PISC5/Grid support discussing the development of a technical and business case for prioritisation of grid expansion in the Eastern Cape by National Transmission Company of South Africa (NTCSA) focusing on Green Hydrogen support, Wind farm and vulture collision risk challenges in the Eastern Cape and further held site visit to the launch of Msenge Emoyeni Wind Farm.

Transmission development took place under the grid development Intergovernmental processes led by DEDEAT a meeting between NTCSA and the Nelson Mandela Bay Metropolitan Municipality held in November 2024 to resolve servitude issues for the portions of the line located within ownership of the municipality. An amount of R209 thousand in 2024/25 has been transferred to Raymond Mhlaba Local Municipality for grid maintenance.

DEDEAT engaged with the National Cleaner Production Centre (NCPC) about the Sustainable Energy Systems for Industrial Development (SESID) project. The goal of the project is to investigate and identify sustainable energy solutions for these industrial parks, including opportunities of economic growth and decarbonization through self-generation. DEDEAT played a supportive role in supporting the 3 Capes Directors Generals Meeting on Green Hydrogen held on 29 November 2024 in the Western Cape.

Manufacturing

The department in collaboration with the Automotive Tier 1 to 3 suppliers established the Eastern Cape Automotive Industry Forum (ECAIF) in 2015. ECAIF has established programmes to support the development and improve the competitiveness of this sector namely Market Development, Localisation and Growth, Manufacturing Excellence and Skills development. The meeting held on 3 to 4 December 2024, the Economic Development (ED) Cluster hosted the inaugural ECAIF Incubation Programme for the Eastern Cape supported by ECDC. The event consisted of 14 delegates from 13 automotive MSME providing training on strategic growth to improve value proposition development.

There was a panel discussion featuring industry leaders from Mercedes-Benz South Africa, Isuzu South Africa, Acoustex Group, and the Nelson Mandela Bay Business Chamber, offering insights on becoming high-performing suppliers. SMMEs also participated in a plant tour of Isuzu Motors South Africa, gaining exposure to World Class Manufacturing practices. The Cluster expressed gratitude to ECDC and industry partners for supporting MSME development in the region.

In respect of Eastern Cape Marine manufacturing, the planned meeting was not held as unavailability of key stakeholders and the session differed to February 2025. In support of companies in distress, a meeting was held on 22 November 2024. The outcome of the engagement resulted in a total of 6 cases registered through the portal with a potential job opportunity of 76 that were supported.

Regarding the revitalisation of state-owned industrial parks, manufacturing unit facilitated an industrial park forum session on 5 December 2024 in Mthatha. The service provider was appointed for the Masterplan Review of Dimbaza Industrial Park and inception meeting was held on 22 of November 2024 and the project is in the implementation phase. The Komani Industrial Park Feasibility Study for Rail Utilisation did not proceed due to budget shortfall and deferred to the 2025/26 financial year.

Agro processing

The Chamber of Agriculture and Agro-Processing Committee held on 30 October 2024 provided an update on the progress of the Agriculture and Agro-Processing Masterplan (AAMP) implementation. Research and development (R&D) facilities established by Commodity Associations have

enhanced innovation and productivity, while investments by private companies in abattoirs and processing facilities have further strengthened the sector's value chains. At the local level, the revival of Fresh Produce Markets has been a notable success, with modernisation of infrastructure facilitating improved market access for smallholder farmers and promoting inclusivity.

The quarterly review session for the Eastern Cape Agro-Industry Development Plan was held on 21 November 2024, focusing on the implementation plan, industrial development, and sectoral support. During the session, it was recommended to refine the implementation plan's objectives, ensuring alignment with current priorities, and to process the document for finalisation. Stakeholders were invited to provide inputs on the draft implementation plan for 2024-2029, with a submission deadline of 15 December 2024.

The reports from the sectoral and industrial departments highlighted continued growth in investments and job creation, driven by strategic partnerships between public and private entities. The next physical review meeting was scheduled for February 2025.

The Government Procurement of Agricultural Product (GPAP) quarterly meeting was held on 19 November 2024, where updates on the programme's progress were discussed. The proposed programme model had been submitted to the cluster with a recommendation to place the programme within the Eastern Cape Development Corporation (ECDC), highlighting the organisation's capacity and cost efficiency as advantages. The Project Steering Committee meeting held on 7 November 2024 to discuss the future of the project and strategies to ensure that the project is sustainable beyond the funding period.

Trade and investment promotion

The provincial investment forum was held on 9 December 2024. The forum is the middle-tier level of coordination within the broader provincial coordination framework, which sits quarterly. The forum is a feeder structure to the Public Investment Corporation (PIC) public sector workstream and will follow the PIC-public sector workstream's recommended agenda.

In terms of investments initiatives conducted by DEDEAT, it resulted in 9 investor initiatives for the province with the geographical spread as follows: 2 from Buffalo City Metro, 1 from Sarah Baartman District Municipality and 6 from Nelson Mandela Metro. There is a continued support for 1 renewable energy investor at CSEZ and further 1 renewable energy investor at Sarah Baartman District Municipality. On 23 October 2024, DEDEAT held a meeting with Sanaha Property Development/ Boxer stores for an update on the roll-out of boxer stores, where it was resolved that an outreach session will be held in the 4th quarter with targeted municipalities. For the Beef export opportunity to West Africa, updates were provided at the Provincial Investment Forum.

Rural enterprise finance and business support and SMME development

The department further supported 594 MSME with non-financial support such as business training, development of plans and marketing while 358 MSME received financial support against the revised annual target of 550 and 380, respectively. Furthermore, supported 2 projects to improve economic growth and sustainable livelihood on LRED programme against the annual target of 10. The under achievement is mainly due to non-compliant with the LRED policy from the respective applicants

after due diligent were being undertaken. The department partnered with the Statistics South Africa to start with the development of a credible business intelligence due to the data deficiency.

Investment management trade and investment promotion

The department through the ECDC disbursed R81 million of the total allocated budget of R130 million for the Economic Development Fund. The total amount leverage from the private sector was R117 million from the funded programmes. This fund provided resources for strategic economic development imperatives including industry value chain activation support, MSME access to funding for business finance as well as specialist funds targeting growth and transformation in high potential sectors and industries.

Biodiversity and conservation

The department continued to focus on tourism development and transformation as well as heritage tourism that aims to generate revenue. ECPTA generated R15.190 million through tourism development and transformation as well as heritage tourism for hospitality revenue. The department achieved 2 on the “number of socio-economic intelligent reports produced” against a target of 4. With respect to status report on implementation of tourism sector policies/strategies, 1 was achieved against the annual target of 2.

Regulation services

ECLB processed its revised annual target of 80 per cent of fully compliant liquor license applications and 46 327 people were reached through liquor awareness interventions in the province. The department issued 3 gambling licence for bookmakers to reach current legislation against the revised annual target of 2 to enhance revenue collection. An amount of R141.1 million was collected against the annual target of R214 million through Eastern Cape Gambling Board (ECGB). The ECGB implemented 5 Gambling Economic Opportunities Awareness Sessions against the annual target of 5 throughout the province. In respect of consumer education programme, 2 was achieved on the other consumer protection initiatives against a revised annual target of 6.

Environmental Management

The department issued 93.6 per cent on Threatened or Protected Species (TOPS), which is more than annual target of 80 per cent. In support of conservation efforts and creating awareness sessions, 12 environmental awareness activities and 12 environmental capacity buildings were held throughout the province against the annual target of 24 and 24, respectively. Out of the annual target of 500, there was no achievement to date reported for work opportunities through environmental programme as this target is to be reported in Quarter 4.

Key challenges

The key challenges for the DEDEAT group over the past 9 months are as follows:

1. On the Economic Development fund, the biggest challenge was related to lack of governance and review of the ED funds framework which hinder the late transfer of funds to ECDC in December 2024.
2. On the LRED front, the biggest challenge has been the poor quality of applications received and the monitoring thereof. There is also a challenge of coordination since several departments and municipalities are involved in LRED programme; and

3. On tourism, the Eastern Cape lacks the ability to retain its international tourists, hence the number of international tourists into the province vary every period. The Eastern Cape remains in the 8th most visited province followed by the Northern Cape, while Gauteng, Limpopo, Western Cape, Mpumalanga and Free State continue to capture most international tourists and spending due to established tourism products and brands.

Outlook for the coming financial year (2025/26)

The department aim to attract 4 investments with a value of R700 million to contribute 5 715 jobs on manufacturing and services as well as construction through ELSEZ. DEDEAT further aim to attract 120 investments with a value of R450 million to contribute 720 jobs opportunities on renewable energy through ECDC. The department furthermore planned to attract 7 investments with a value of R550 million on manufacturing and construction through CSEZ and contribute 4 670 jobs on manufacturing and 10 700 operational job opportunities and further planned contribution to skills and development by training of 3 055 people. The work will continue to support 3 sustainable energy such as Wind Farm, Green hydrogen and Transmission Grid Development initiative, 4 manufacturing, 3 Agro-processing and 3 trade and investment promotion initiatives.

The department will support 200 MSME with non-financial support such as business training, development of plans and marketing and 400 MSME with financial support (loans and financial incentives). A total of 200 black-owned, women-owned, and youth-owned businesses will be supported through enterprise development initiatives for boost small business. A total of 60 informal businesses and 200 cooperatives will be supported.

Work on the Oceans economy will continue with various streams although no additional resources have been allocated for this function. Due to deficiencies in data, the department will continue to partner with Statistics South Africa to develop credible business intelligence.

The department will continue to focus on tourism development and transformation as well as heritage tourism and aims to generate total amount of R22.087 million on revenue by attracting 7.500 million tourists from 2025 -2030 through ECPTA. More effort will be made to market the province through digital platforms. Through the ECLB the department will process its target of 80 per cent fully compliant liquor license applications, as well as undertake social responsibility programmes and reach 150 000 people through liquor awareness interventions in the province.

The number of Gambling licences has reached current legislative thresholds, and 4 gambling license is targeted for 2025/26, to be issued through the ECGB. This will further enhance revenue collection going forward. A target of R230.946 million has been set for revenue collection through the ECGB. The ECGB will implement 7 Gambling Economic Opportunities Awareness sessions throughout the province and conduct 110 inspections.

In support of sustainable environmental management and sustainable economic development the department will strive to process all environmental-related applications within legislated timeframes. The department under biodiversity programme intends to issue more than 80 per cent of Threatened or Protected Species (TOPS) permits in 2025/26.

Environmental awareness and capacity building activities will continue to play an important role in educating the public on environmental issues. As such, the department will conduct a total of 24 environmental awareness and 24 capacity building activities throughout the province. There are also plans to create approximately 500 work opportunities through environmental programmes.

Reprioritisation

The Department reprioritised the 2025 MTEF budget to align with National and Provincial priorities. The Department has a Budget Committee in place, which makes recommendations regarding the project's funding, amongst others to deal effectively with the constrained Goods and Services budgets over the 2025 MTEF, allocations are considered over the MTEF and in the Adjustments Budget and funding is prioritised among various programmes in the Department. The Department is considering a range of efficiencies to enable funding of critical initiatives.

Furthermore, the Economic Sector, Investment, Employment and Infrastructure Development (ESIEID) cluster outlined priorities for the Seventh Administration. Areas relevant for DEDEAT that are integrated in the 2025-2030 strategic plan to ensure alignment with broader provincial development goals are outlined below.

In terms of Job creation and skills development form a central component of the ESIEID priorities, with ambitious targets for public employment programmes aiming to create over 528 000 jobs for the province. This aligns perfectly with DEDEAT's mandate to support comprehensive skills development initiatives. These initiatives encompass a range of programmes including bursaries with a budget of R1 million for 2025/26 and R3 million over the medium term, internships, artisan development, automotive technical training, and graduate incubation programmes. The department will position itself as a key facilitator of these skills development initiatives with a budget of R1.630 million in 2025/25 and R4.567 million over the medium term to support sectors aligned to economic development mandate.

The focus on MSME and entrepreneurship development presents another critical area for integration. The ESIEID framework allocates significant resources amounting to R16.8 million for Local and Regional Economic Development (LRED) programme towards entrepreneurship support. DEDEAT will drive the LRED programme, however through the public entities the focus will be on the development of MSMEs in the construction and automotive aftermarket sectors with a budget of R20.400 million, as well as supporting the Black Industrialist programme and emerging contractor development. The province further allocates R50 million for Economic Development for leveraging private funding to augment economic development funds for sustainable economic growth and development through ECDC.

The creative industries sector receives specific attention in the ESIEID priorities with allocations at the ECDC for film industry development budget amount of R23.6 million for film production support and additional funding for the Eastern Cape Film Expo and festival participation. DEDEAT's strategic plan incorporates the strategic intent in the creative industry as part of its broader economic diversification strategy.

The oceans economy development priorities align strongly with DEDEAT's mandate, with specific allocations for small-scale fisheries infrastructure with a budget of R10 million and marine

protection and ocean governance allocated a budget of R3 million. DEDEAT will support these initiatives with particular emphasis on sustainable development of coastal resources and marine protection.

Infrastructure development support, particularly in sustainable energy, presents a crucial area for integration. DEDEAT's strategy is to incorporate support for transmission grid development, sustainable energy procurement, and embedded generation investment programmes. The economic sector's R217 million set aside for climate change response aligns well with DEDEAT's environmental mandate and efforts will be made to integrate with the department's climate change strategies.

Environmental and climate response priorities cut across multiple ESIEID initiatives. DEDEAT would like to ensure that environmental considerations and climate change response are integrated across all development programmes, particularly in infrastructure development and economic initiatives.

This way, DEDEAT will contribute to provincial development priorities while maintaining focus on its core mandate of driving sustainable economic development, environmental protection, and tourism growth in the Eastern Cape.

Procurement

The department's procurement will be aligned to the department procurement plans and the Supply Chain Management (SCM) policy to be implemented. The procurement and contract management still remain a target and the department will robustly look at this area in its quest to implement the cost containment measures and realise efficiency gains. The department will continue to liaise with Provincial Treasury for all matters relating to SCM for guidance. The department will continue to uphold the principles of procurement by ensuring that all contracts are awarded in a manner that is fair, equitable, transparent, competitive, and cost effective. The department will continue to ensure that the procurement of goods and services is done in a timely manner and will adhere to the provincial drive to support township economies and meet the targets set for preferential procurement and further intensify the payment of suppliers within 30 days in line with Treasury Regulation 8.2.3. The department will continue to implement the LED Strategy focusing on local procurement for almost all services on tenders so that bids will be awarded in a manner, which is fair, equitable, transparent, competitive, and cost effective.

Procurement of goods and services will be done in line within the requirement of PPPFA together with departmental procurement policies. The department will ensure that all contracts are subjected to market-price analysis and the concept of value for money is the core driver when negotiating contracts.

4. Development of the Wild Coast Coastal Development Plan amounting to R1.5 million starts from April 2025 and is planned to be awarded in July 2025 for this project;
5. To conduct Leopard Scoping Research - Phase 2 plan that amounts to R1 million that starts from April 2025 and the bid is planned to be awarded in August 2025;

6. To appoint service provider for implementation of ORT Climate Change Project plan that amounts to R2 million that starts from April 2025 up to the awarding of the bid in August 2025;
7. Appointment of a service provider to provide physical security services for Head office and regional offices plan for a period of 36 months that amount to R24 million that starts from May to August 2025;
8. To Appoint of a service provider for ePermit Application Support, Maintenance and Hosting plan that amount to R1.3 million that starts from April 2025 up to bid award in June 2025;
9. To provide cleaning services for Head office and regional offices plan for a period of 36 months that amount to R21 million that starts from November 2025 up to the bid award in March 2026;
10. Appointment of a suitable service provider render asset lease finance solution plan for a period of 60 months that amount to R50 million that starts from April 2025 up to the bid award in August 2025;
11. Appointment of a suitable service provider to conduct forensic services relating to the investigation of financial affairs of the Eastern Cape Parks and Tourism Agency that amount to R1.1 million that starts from April up to the bid award in August 2025; and
12. Appointment of a panel of legal service provider(s) plan for a period of 3 years that amounts to R4.5 million that starts from March 2025 up to the bid award in July 2025.

Receipts and financing

Summary of receipts

Table 2: Summary of departmental receipts



Table 2 above reflects the summary of departmental receipts, which consist of equitable share, conditional grants and own revenue from 2021/22 to 2027/28. The receipts increased from R1.417 billion in 2021/22 to a revised estimate of R1.728 billion in 2024/25. In 2025/26, receipts increase by 5.1 per cent to R1.815 billion. This is mainly due for funds allocated for the BFI water effluent project, Economic Development funds, operational cost for SEZ mandate and Wild coast SEZ operational costs through CSEZ and further allocations for sustainable economic growth and development at ECDC including recapitalisation and property modernisation and Automotive aftermarket support for MSME and Nacaam Show 2025 host through AIDC. The Department furthermore provide funding for Access Road upgrade using alternative green engineering solutions, Game fencing, Smart marketing, maintenance of Tourist accommodation, tourism and

hospitality and purchasing of plant and equipment for reserves through ECPTA and further implementation of the Eastern Cape Liquor Act.

Departmental receipts collection

Table 3: Summary of departmental receipts and collection



Table 3 above, Departmental own receipts increased from R185.387 million in 2021/22 to a revised estimate of R231.124 million in 2024/25 due to normalising of the restrictions caused by COVID-19 pandemic. In 2025/26, the departmental receipts increase by 14.3 per cent to R264.060 million mainly due to approved tariff for the seashore cable lease and the anticipated collections from casino taxes in respect of casino operators, route and site operators, bingo halls and bookmakers and the strict enforcement of liquor laws for the renewal of liquor licences. Furthermore, the department is striving to increase its revenue through the implementation of the provincial revenue study.

Official development assistance (Donor Funding)

None.

Payment summary

Key assumptions

The expectations for crafting this budget were to provide a framework to the departmental officials for setting priorities, determining service levels and allocating financial resources efficiently. The following key assumptions were taken into consideration when this budget was formulated:

1. Budgetary reduction for non-COE expenditure items are based on the fiscal consolidation reductions;
2. Cost containment measures to be implemented as much as possible in order to ensure an efficient use of fiscal resources; and
3. Inflation over the 2025 MTEF is 4.5 per cent in 2025/26, 4.5 per cent in 2026/27 and 4.5 per cent in 2027/28

Programme summary

Table 4: Summary of payments and estimates by programme

Table 5: Summary of payments and estimates by economic classification

Compensation of Employees increases from R260.572 million in 2021/22 to a revised estimate of R317.379 million in 2024/25 due to ICS inflationary adjustment and the filling of vacant posts. In 2025/26, there is an increase of 5.3 per cent to R334.097 million mainly for the salary increases.

Goods and Services increases from R86.356 million in 2021/22 to a revised estimate of R135.429 million in 2024/25 mainly due to reclassification of informal sector scheme allocations from Transfers and Subsidies to this item. In 2025/26, the budget decreases by 11.3 per cent to R120.145 million due to internal reprioritisation and fiscal consolidation.

Transfers and Subsidies are the main cost driver of expenditure and it increases from R1.056 billion in 2021/22 to a revised estimate of R1.257 billion in 2024/25 mainly due to the additional funding allocated for BFI to implement the water effluent project through CSEZ. In 2025/26, the budget increases by 7.6 per cent to R1.343 billion. This is due to funds allocated for the Economic Development Fund, SMME Support (Recapitalisation), Film Fund Productions, local government economic development, trade and investment promotion, Automotive Aftermarket Support for SMME's and National Association of Automotive Component and Allied Manufacturers (Nacaam) Show 2025 Hosting at ECDC as well as Access Road upgrade, Maintenance of tourist accommodation, facilities camp sites and Game fencing upgrades at reserves at ECPTA.

Payments for Capital Assets increased from R14.121 million in 2021/22 to revised estimates of R17.851 million in 2024/25 mainly due allocation of office furniture for the relocation to the new offices in Bhisho. In 2025/26, the budget increases by 2.7 per cent to R18.332 million due to office furniture need analysis and procurement of the vehicle.

Payments to local government by district and local municipality

Table 6: Departmental payments and estimates by benefiting municipal boundary



The budget increases from R1.417 billion in 2021/22 to a revised estimate of R1.728 billion in 2024/25. The budget further increases by 5.1 per cent to R1.815 billion in 2025/26. The Buffalo City and the Nelson Mandela Bay Metropolitan municipalities reflects the highest budget allocations as compared to other district and local municipalities due to funds allocated to public entities and head office.

Infrastructure payments

Departmental infrastructure payments

Table 7: Summary of departmental payments and estimates on infrastructure



Table 7 above shows the summary of infrastructure payment per category. The budget for infrastructure transfers decreased from R300.089 million in 2021/22 to a revised estimate of R277.500 million in 2024/25 mainly due to reschedule of Budget Facility for Infrastructure (BFI) to implement the water effluent project through CSEZ. In 2025/26, budget increases to R362.217 million mainly due to the continuation of the BFI project at CSEZ, property modernisation through ECDC and Game fencing upgrades, maintenance of tourist accommodation and access and internal roads upgrades at the ECPTA.

Maintenance

None

Non infrastructure items

None.

Conditional Grants Payments

Conditional grant payments

Table 8: Summary of departmental conditional grants by grant



Table 9: Summary of departmental conditional grants by economic classification



Tables 8 and 9 above shows a summary of the department's conditional grants, which increases from R2.605 million in 2021/22 to a revised estimate of R3.066 million in 2024/25. The grant

increases by 11.9 per cent to R3.432 million in 2025/26 due to the funds that will be utilised on projects for poverty alleviation and job creation relating to waste management, greening and cleaning and alien plant eradication.

Transfers

Transfers to public entities

Table 10: Summary of transfers to public entities by entity



Table 10 show the summary of transfers to public entities. The relationship between the department and its entities are formalised through shareholder compacts and Service Level Agreements (SLAs).

Expenditure by public entities increased from R1.007 billion in 2021/22 to a revised estimate of R1.223 billion in 2024/25 due to the allocation of the BFI funding at CSEZ. In 2025/26, the budget increases by 7.6 per cent to R1.315 billion due to funds allocated for the ECDC to implement projects funded by the Economic Development Fund, SMME Support (Recapitalisation), Film Fund Productions, local government economic development, trade and investment promotion, Automotive Aftermarket Support for SMME's and hosting the 2025 Nacaam Show. Furthermore, the increase is due to funds allocated to the ECPTA to undertake the access road upgrade, maintenance of tourist accommodation, facilities and camp sites as well as game fencing upgrades at reserves.

Transfers to other entities

Table 11: Transfers to other entities



Table 11 above provides for all departmental transfers to other entities such as Public Corporations and Private Enterprises and Non-Profit Institutions. These transfers increased from R8.006 million to the revised estimate of R11.980 million in 2024/25 mainly due to increase in Local and Regional Economic Development (LRED) projects and Environmental Awards. In 2025/26, the budget decreases by 32.4 per cent to R8.1 million mainly due to internal reprioritisation.

Transfers to local government by category

Table 12: Transfers to municipalities by transfer type and category



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Table 12 provides for transfers to municipalities by transfer type and category A, B and C. The transfers to municipalities decreased marginally from R36.968 million in 2021/22 to a revised estimate of R18.607 million in 2024/25. In 2025/26, it decreases by 5.4 per cent to R17.607 million due to internal reprioritisation as the department in partnership with local municipalities utilises these funds to create jobs on environmental sector projects mainly through EPWP projects for Waste management and Alien plant eradication.

Programme description

Programme 1: Administration

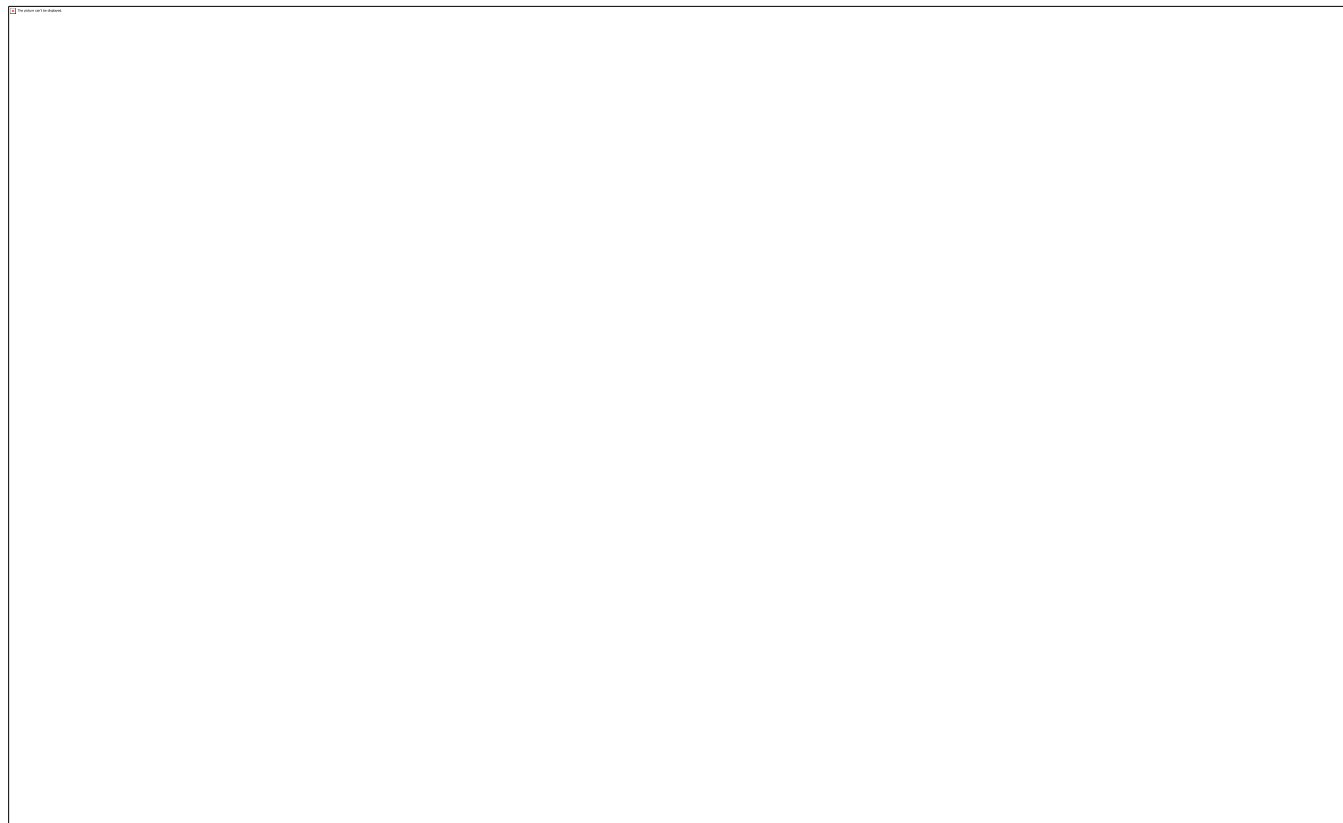
Objectives: To provide leadership, strategic management, direction, financial and human capital management in accordance with legislation, regulations and policies of the department and its public entities. The Programme is divided into 4 sub-programmes:

4. **Office of the MEC:** To effectively and efficiently manage and direct the activities of the MEC;
5. **Office of the HOD:** To manage and direct the departmental transversal administrative programmes that give leadership to the department and effectively maintain an oversight function of the whole department's mandate and function;
6. **Financial Management:** To provide an effective financial management function and ensure implementation of the PFMA and other related financial regulations and policies; and
7. **Corporate Services:** To ensure adequate provision of institutional capacity through effective human capital management and organisational development interventions.

Table 13: Summary of departmental payments and estimates sub-programme: P1 – Administration


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Table 14: Summary of departmental payments and estimates by economic classification: PR - Administration



Tables 13 and 14 above show the summary of payments and estimates per sub-programme and per economic classification from 2021/22 to 2027/28. Expenditure for the programme increased from R200.571 million in 2021/22 to a revised estimate of R269.126 million in 2024/25 due to internal reprioritisation. In 2025/26, it decreases by 3.5 per cent to R259.840 million.

Compensation of Employees increased from R115.289 million in 2021/22 to a revised estimate of R135.976 million in 2024/25. In 2025/26, the budget increases by 5.7 per cent to R143.755 million due to ICS inflationary adjustment.

Goods and Services increased from R67.580 million in 2021/22 to a revised estimate of R111.542 million in 2024/25 due to re-alignment of the available funds towards the support of core programmes. In 2025/26, the budget decreases by 14 per cent to R95.889 million due to fiscal consolidation from the previous years.

Transfers and Subsidies increased from R3.567 million in 2021/22 to a revised estimate of R3.757 million in 2024/25 due to provision for resignation, early and normal retirement benefits by the departmental officials. In 2025/26, the budget decreases by 57.1 per cent to R1.610 million mainly due to reduction of external bursary.

Payments for Capital assets increased from R13.954 million in 2021/22 to a revised estimate of R17.851 million in 2024/25 due to additional users on the finance lease and relocation to new offices in Bhisho. In 2025/26, the budget increases to R18.332 million or 2.7 per cent due to office furniture need analysis.

Programme 2: Economic Development and Tourism

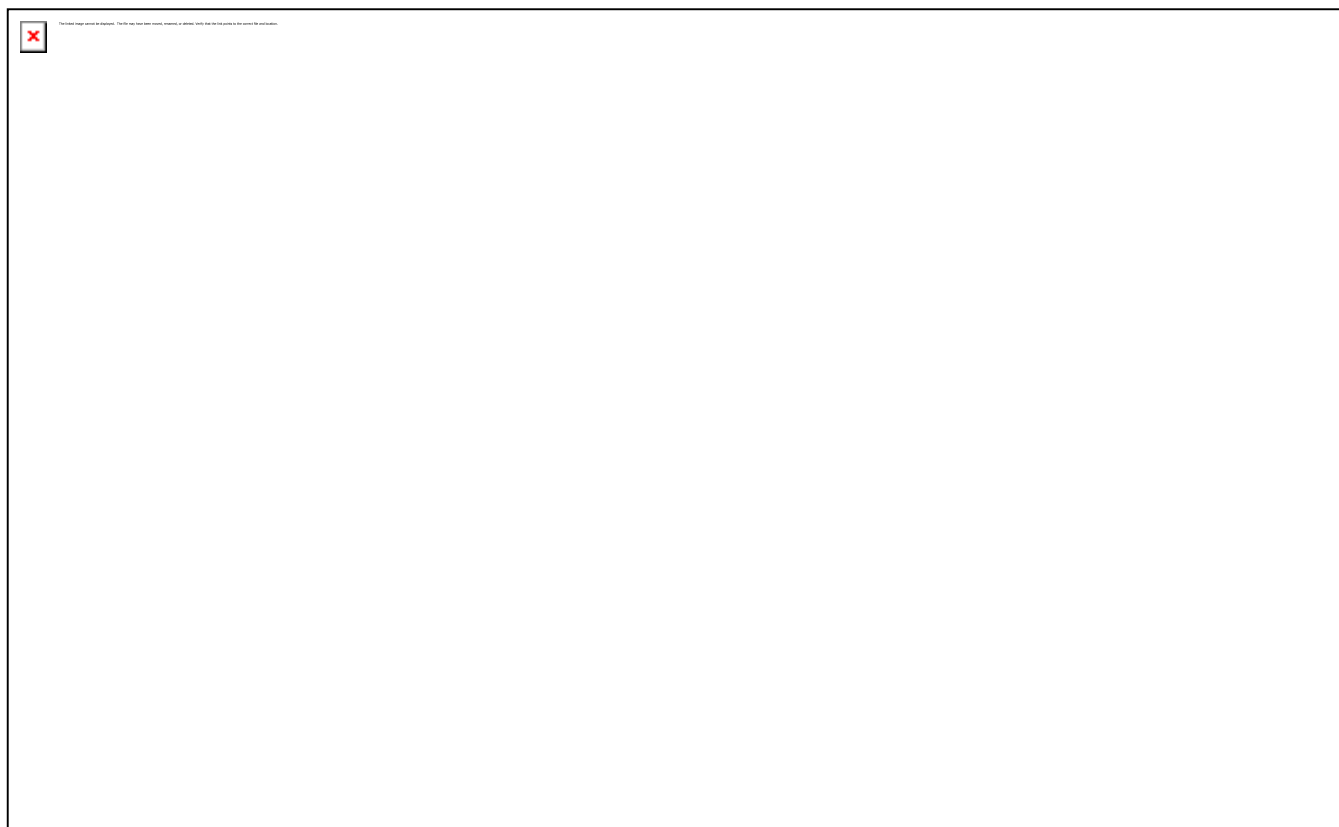
Objectives: Promoting and administering sustainable economic development and job creation. The programme is divided into 5 sub-programmes:

8. **Integrated Economic Development Services:** Promotes and supports economic development through shared partnership;
9. **Trade and Sector Development:** Stimulates economic growth through industry development, trade and investment promotion;
10. **Business Regulation and Governance:** Ensures an enabling socially responsible business environment that allows for predictability;
11. **Economic Planning:** Develops provincial economic policies and strategies to achieve and measure sustainable economic development; and
12. **Tourism:** Creates an enabling tourism environment through legislation, policy and strategy development as well as create demand and supply for tourism.

Table 15: Summary of departmental payments and estimates sub-programme: P2 – Economic Development and Tourism

[illegible]

Table 16: Summary of departmental payments and estimates by economic classification: P2 – Economic Development and Tourism



Tables 15 and 16 above show the summary of payments and estimates per sub-programme and per economic classification from 2021/22 to 2027/28. The expenditure for the programme increased from R848.753 million in 2021/22 to the revised estimate of R1.074 billion in 2024/25. This is followed by an increase to R1.183 billion or 10.2 per cent in 2025/26. These increases are mainly due to funds allocated for BFI project to implement the water effluent project through CSEZ.


Compensation of Employees increases from R58.190 million in 2021/22 to a revised estimate of R64.798 million in 2024/25 due to filling of the critical vacant posts to strengthen the functional programme performance. The budget increases by 5 per cent to R68.023 million in 2025/26 due to provision for the ICS adjustment and the filling of critical vacant posts in the core programme.

Goods and Services increased from R11.334 million in 2021/22 to revised estimates of R11.434 million in 2024/25. In 2025/26, the budget decreased by 8.8 percent to R10.431 million due to the once-off implementation of the informal business support programme.

Transfers and Subsidies increase from R779.229 million in 2021/22 to a revised estimate of R998.131 million in 2024/25 mainly due to the BFI project to implement the water effluent project and the Economic Development Fund. In 2025/26, the budget increases by 10.7 per cent to R1.105 billion, which is due mainly for funds allocated for the ECDC to undertake the Economic Development Fund, SMME Support (Recapitalisation), Film Fund Productions, local government economic development, trade and investment promotion, Automotive Aftermarket Support for SMME's and Nacaam Show 2025 Hosting as well as for ECPTA to undertake the maintenance of tourist accommodation, facilities camp sites and smart marketing efforts.

Service Delivery Measures

Table 17: Selected service delivery measures for the programme:



The strategic goal of Economic Development and Tourism is primarily responsible for promoting and administering sustainable economic development and job creation. The department in 20225/26 planned to promote economic growth and development of local economies DEDEAT partner with key stakeholders by aligning Local and Regional Economic Development (LRED) initiatives with government programmes. It further planned to facilitate trade promotion, retention and attraction of investment in priority sectors through Coega Development Corporation and East London Industrial Development Zone to create jobs on construction and operations for sustainable growth and development. It further plays critical role to support Medium Size Micro Enterprise and entrepreneurs through Eastern Cape Development Corporation.

Programme 3: – Environmental Affairs

Objectives: Administers environmental policies that are cascaded from national level in line with the mandate of the department. It regulates environmental management through instruments such as the environmental impact assessments, compliance and enforcement, air quality, waste and biodiversity management tools. The programme is divided into 5 sub-programmes:

13. **Environmental Policy, Planning and Coordination:** Ensure the integration of environment objectives in national, provincial and local government planning, including provincial growth and development strategies, and local economic developments plans and integrated plans;
14. **Compliance and Enforcement:** Ensure that environmental compliance monitoring systems are established and implemented and ensure the enforcement of legislation and environment authorisations;

15. **Environmental Quality Management:** Establish legislation, policies, norms, standards and guidelines for environmental impact management, air quality management and management of waste and pollution at provincial and local sphere of government;
16. **Biodiversity Management:** Promote equitable and sustainable use of ecosystem goods and services to contribute to economic development, by managing biodiversity, and its components, processes, habitats and functions as well as effectively mitigate threats to biodiversity; and
17. **Environmental Empowerment Services:** Empower and capacitate external stakeholders of the department to meaningfully participate in and contribute to effective environmental management.

Table 18: Summary of departmental payments and estimates sub-programme: P3 – Environmental Affairs

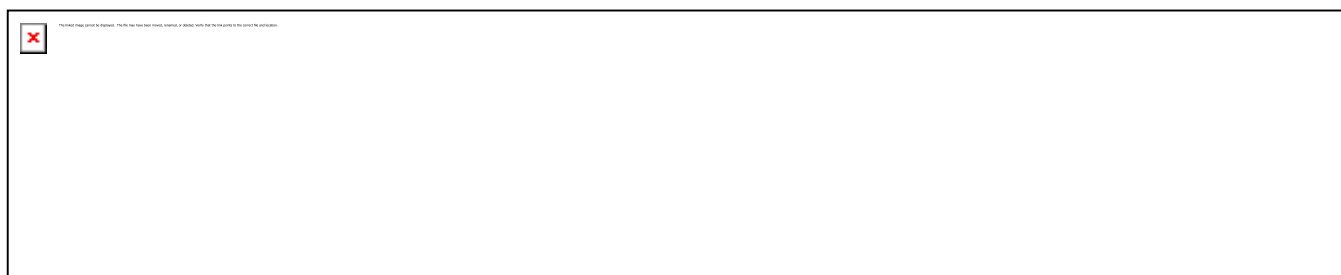
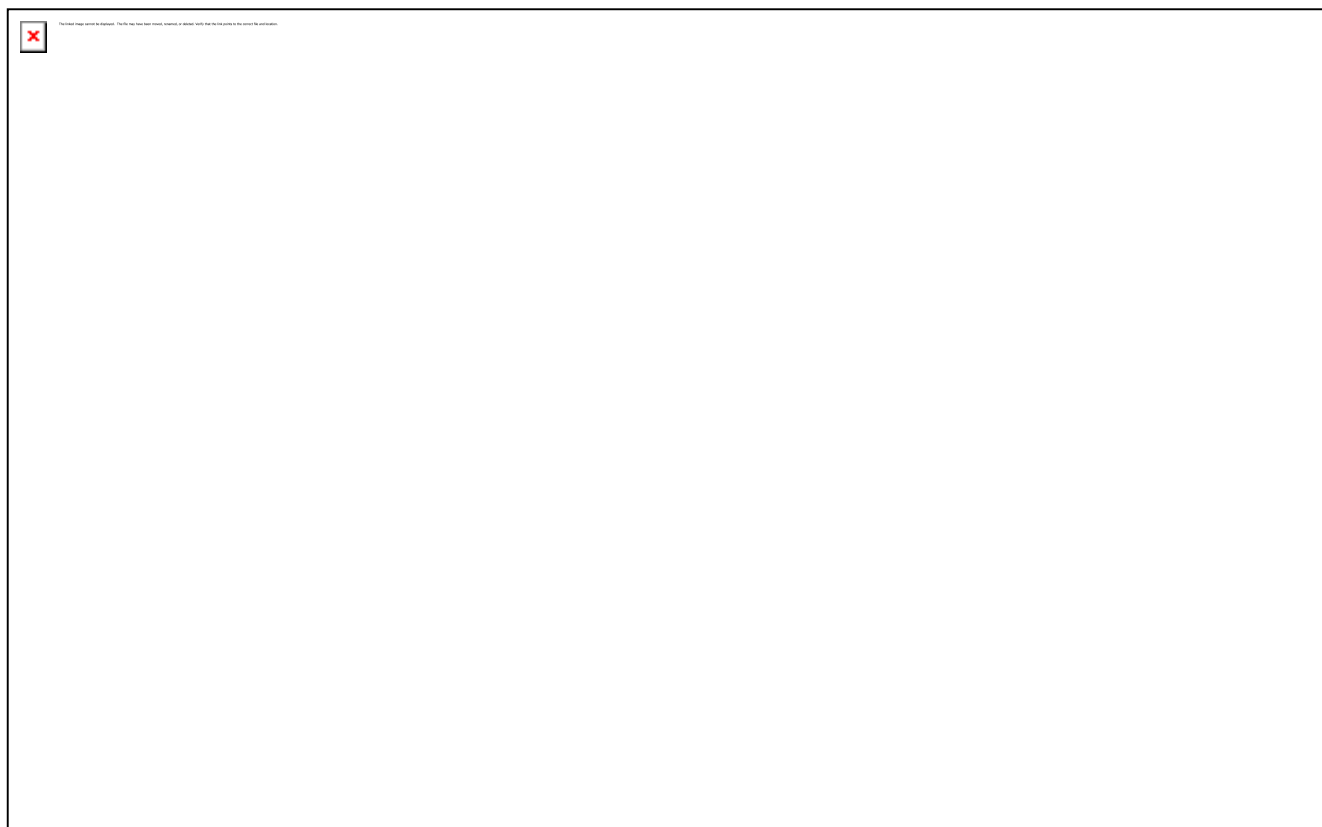


Table 19: Summary of departmental payments and estimates by economic classification: Environmental Affairs



Tables 18 and 19 above show the summary of payments and estimates per sub-programme and per economic classification from 2021/22 to 2027/28. The expenditure for the programme increased

from R368.433 million in 2021/22 to the revised estimate of R384.963 million. This is followed by 3.3 per cent decrease to R372.325 million in 2025/26 due to the internal reprioritisation and fiscal consolidation.

Compensation of Employees increased from R87.093 million in 2021/22 to a revised estimate of R116.605 million in 2024/25 due to the filling of posts for environmental and law enforcement officers. In 2025/26, the budget increases marginally by 4.9 per cent to R122.319 million to make provision for the ICS adjustment.

Goods and Services increased from R7.442 million in 2021/22 to a revised estimate of R12.453 million in 2024/25 due to internal reprioritisation for environmental awareness and education of non-profit institutions. In 2025/26, the budget increases marginally by 11.0 per cent to R13.8 million due to fiscal consideration due to provision made for Climate change projects and awareness for environmental education.

Transfers and Subsidies decreased from R273.731 million in 2021/22 to R255.905 million revised estimate in 2024/25 due to fiscal consolidation. In 2025/26 there is a decrease by 7.7 per cent to R236.180 million mainly due to once off allocation for N2 biodiversity Offset programme through ECPTA in 2024/25.

Payment for Capital assets recorded an expenditure of R167 thousand in 2021/22 to no allocations in 2024/25 and over 2024 MTEF due to the once off allocation for the Waste bins in 2023/24.

Service Delivery Measures

Table 20: Selected service delivery measures for the programme:

	Estimated performance	Medium-term estimates			
Programme performance measures	2024/25	2025/26	2026/27	2027/28	
Number of climate change response interventions implemented	1	1	1	1	
% of complete Atmospheric Emission Licenses issued within legislated timeframes	100%	100%	100%	100%	
Number of compliance inspections conducted	106	90	106	106	
Number of administrative enforcement notices issued for non-compliance with environmental management legislation	79	74	74	74	
Number of completed criminal investigations handed to the NPA for prosecution	52	67	67	67	
% of complete EIA applications finalized within legislated timeframes	100%	100%	100%	100%	
% of complete Waste License applications finalised within legislated time-frames	100%	100%	100%	100%	
Number of legislated tools developed	1	1	1	1	
Number of inter-governmental sector programmes implemented	1	1	1	1	
Number of environmental research projects completed	1	1	1	1	
Number of functional environmental information management systems maintained	1	1	1	1	
Percentage of complete biodiversity management permits issued within legislated timeframes.	80%	80%	80%	80%	
Number of work opportunities created through environmental public employment programmes	500	500	500	500	
Number of environmental awareness activities conducted	24	24	24	24	
Number of environmental capacity building activities conducted	24	24	24	24	
Number of annual protected area management plans implemented assessed for stewardship sites.	4	6	6	6	
Number of hectares added to the protected area estate	15000ha	15000ha	15000ha	15000ha	

The programme plays critical role to establish legislation, policies, programmes, procedures and systems that will effectively empower and support the environmental and biodiversity. It further aims to strive towards a safe and healthy environment through effective environmental impact assessment, air quality management, waste and pollution management for the people of the

Department: Economic Development, Environmental Affairs and Tourism

Eastern Cape. The department will conserve the diversity of landscapes, ecosystems, habitats, biological communities, populations, species & genes and promote conservation and sustainable use of natural resources through Eastern Cape Parks and Tourism Agency in the Eastern Cape. To empower and capacitate the external stakeholders of the Department to meaningfully participate in and contribute to effective environmental management.

Department: Economic Development, Environmental Affairs and Tourism

Other programme information

Personnel numbers and costs by programme

Table 21: Personnel numbers and costs per component

R thousands	Actual						Revised estimate				Medium-term expenditure estimate						Average annual growth over MTEF		
	2021/22		2022/23		2023/24		2024/25				2025/26		2026/27		2027/28		2024/25 - 2027/28		
	Personnel numbers ¹	Costs	Personnel numbers ¹	Costs	Personnel numbers ¹	Costs	Filled posts	Additional posts	Personnel numbers ¹	Costs	Personnel numbers ¹	Costs	Personnel numbers ¹	Costs	Personnel numbers ¹	Costs	Personnel growth rate	Costs growth rate	% Costs of Total
Salary level																			
1 – 7	266	56 972	241	72 336	245	82 407	251	–	251	86 624	251	87 799	254	95 575	254	99 876	0.4%	4.9%	26.3%
8 – 10	147	91 641	178	92 648	180	107 293	180	–	180	113 844	180	120 938	185	133 628	185	139 656	0.9%	7.0%	36.0%
11 – 12	52	62 596	69	63 640	76	59 677	76	–	76	66 223	76	72 154	76	82 296	76	85 998	–	9.1%	21.8%
13 – 16	31	47 202	38	48 826	36	43 038	37	–	37	48 462	37	50 934	37	56 255	37	58 789	–	6.7%	15.2%
Other	30	2 160	30	2 223	30	2 223	30	–	30	2 226	30	2 272	30	2 377	30	2 484	–	3.7%	0.7%
Total	526	260 572	556	279 673	567	294 637	574	–	574	317 379	574	334 097	582	370 131	582	386 803	0.5%	6.8%	100.0%
Programme																			
Direct charges	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–
Total	526	260 572	556	279 673	567	294 637	574	–	574	317 379	574	334 097	582	370 131	582	386 803	0.5%	6.8%	100.0%
Employee dispensation classification																			
Public Service Act appointees not covered by OSDs	334	164 943	350	182 591	359	182 017	364	–	364	195 083	360	204 296	368	227 552	368	237 806	0.4%	6.8%	61.5%
Public Service Act appointees still to be covered by OSDs	162	93 074	176	94 527	178	109 953	180	–	180	119 509	184	126 958	184	139 605	184	145 887	0.7%	6.9%	37.7%
Professional Nurses, Staff Nurses and Nursing Assistants	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–
Legal Professionals	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–
Social Services Professions	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–
Engineering Professions and related occupations	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–
Medical and related professionals	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–
Therapeutic, Diagnostic and other related Allied Health Professionals	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–
Educators and related professionals	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–
Others such as interns, EPWP, learnerships, etc	30	2 555	30	2 555	30	2 667	30	–	30	2 787	30	2 843	30	2 974	30	3 110	–	3.7%	0.8%
Total	526	260 572	556	279 673	567	294 637	574	–	574	317 379	574	334 097	582	370 131	582	386 803	0.5%	6.8%	100.0%

¹. Personnel numbers includes all filled posts together with those posts additional to the approved establishment

Table 21 shows personnel numbers and cost by programme and component for the past performance and the 2025 MTEF period. Number of personnel numbers increased slightly from 526 in 2021/22, at a cost of R260.572 million to a revised estimates of 574 in 2024/25, at a cost of R334.097 million. In 2025/26, the personnel number remains at 574 before it is projecting to increase to 582 in the 2 outer years as the department is focussing on increasing the personnel numbers to improve service delivery.

Training

Table 22: Information on training

R thousand	Outcome			Main appropriation	Adjusted appropriation 2024/25	Revised estimate	Medium-term estimates			% change from 2024/25
	2021/22	2022/23	2023/24				2025/26	2026/27	2027/28	
Number of staff	526	556	567	574	574	574	574	582	582	0.0
Number of personnel trained	231	180	269	340	285	295	150	180	200	(49.2)
of which										
Male	91	75	119	160	103	108	70	80	85	(35.2)
Female	140	105	150	180	182	187	80	100	115	(57.2)
Number of training opportunities	77	80	19	85	37	39	16	18	20	(59.0)
of which										
Tertiary	10	5	6	10	6	6	3	4	5	(50.0)
Workshops	2	5	8	5	8	10	5	6	6	(50.0)
Seminars	–	5	5	5	11	11	5	5	5	(54.5)
Other	65	65	–	65	12	12	3	3	4	(75.0)
Number of bursaries offered	75	30	35	85	35	47	35	35	35	(25.5)
Number of interns appointed	30	30	30	30	29	28	28	30	30	0.0
Number of learnerships appointed	30	30	–	30	43	43	30	40	40	(30.2)
Number of days spent on training	61	70	67	80	126	134	120	125	130	(10.4)
Payments on training by programme										
1. Administration	1 646	2 802	3 238	1 950	1 950	1 684	1 630	1 436	1 501	(3.2)
2. Economic Development and Tourism	–	–	–	–	–	–	–	–	–	–
3. Environmental Affairs	–	–	–	–	–	–	–	–	–	–
Total payments on training	1 646	2 802	3 238	1 950	1 950	1 684	1 630	1 436	1 501	(3.2)

Payments on training are centralised in Programme 1. Table 22 above reflects an increasing trend from R1.646 million in 2021/22 to a revised estimate of R1.684 million in 2024/25 due to the skills development required for the staff placements from Programme 1: Administration to line function Programme 2: Economic Development and Tourism and Programme 3: Environmental Affairs. In 2025/26, the budget decreases by 3.2 per cent to R1.630 million due to budget reprioritisation resulting from the fiscal consolidation.

Structural changes

None.

**ANNEXURE TO THE
ESTIMATES OF PROVINCIAL
REVENUE AND EXPENDITURE**

***Department: Economic Development, Environmental
Affairs and Tourism***

Department: Economic Development, Environmental Affairs and Tourism

Table B.1: Specification of receipts

R thousand	Outcome			Main appropriation	Adjusted appropriation 2024/25	Revised estimate	Medium-term estimates			% change from 2024/25
	2021/22	2022/23	2023/24				2025/26	2026/27	2027/28	
Tax receipts	182 198	216 291	206 214	246 411	246 411	224 653	257 446	269 025	281 131	14.6
Casino taxes	150 155	181 687	178 101	214 418	214 418	196 712	219 983	230 058	241 148	11.8
Horse racing taxes	9 101	8 460	6 156	10 493	10 493	6 441	10 963	11 467	11 983	70.2
Liquor licences	22 942	26 144	21 957	21 500	21 500	21 500	26 500	27 500	28 000	23.3
Motor vehicle licences	-	-	-	-	-	-	-	-	-	-
Sales of goods and services other than capital assets	1 547	1 355	1 307	1 200	1 200	1 200	1 552	1 623	1 696	29.3
Sale of goods and services produced by department (excluding capital assets)	1 547	1 355	1 307	1 200	1 200	1 200	1 552	1 623	1 696	29.3
Sales by market establishments	1 547	1 355	1 307	1 200	1 200	1 200	1 552	1 623	1 696	29.3
Administrative fees	-	-	-	-	-	-	-	-	-	-
Other sales	-	-	-	-	-	-	-	-	-	-
Of which	-	-	-	-	-	-	-	-	-	-
Sales of scrap, waste, arms and other used current goods (excl. capital assets)	-	-	-	-	-	-	-	-	-	-
Transfers received from:	-	-	-	-	-	-	-	-	-	-
Other governmental units	-	-	-	-	-	-	-	-	-	-
Higher education institutions	-	-	-	-	-	-	-	-	-	-
Foreign governments	-	-	-	-	-	-	-	-	-	-
International organisations	-	-	-	-	-	-	-	-	-	-
Public corporations and private enterprises	-	-	-	-	-	-	-	-	-	-
Households and non-profit institutions	-	-	-	-	-	-	-	-	-	-
Fines, penalties and forfeits	1 013	2 385	1 085	-	-	650	-	-	-	(100.0)
Interest, dividends and rent on land	58	281	1 984	4 628	4 628	4 072	4 844	5 067	5 295	18.9
Interest	58	281	64	700	700	142	731	765	799	414.8
Dividends	-	-	-	-	-	-	-	-	-	-
Rent on land	-	-	1 920	3 928	3 928	3 930	4 113	4 302	4 496	4.6
Sales of capital assets	135	-	-	-	-	256	-	-	-	(100.0)
Land and sub-soil assets	-	-	-	-	-	-	-	-	-	-
Other capital assets	135	-	-	-	-	256	-	-	-	(100.0)
Transactions in financial assets and liabilities	436	509	857	209	209	293	218	228	238	(25.6)
Total departmental receipts	185 387	220 821	211 447	252 448	252 448	231 124	264 060	275 943	288 360	14.3

Department: Economic Development, Environmental Affairs and Tourism

Table B.2: Details of payments and estimates by economic classification: Summary

R thousand	Outcome			Main appropriation	Adjusted appropriation 2024/25	Revised estimate	Medium-term estimates			% change from 2024/25
	2021/22	2022/23	2023/24				2025/26	2026/27	2027/28	
Current payments	346 928	390 546	419 210	444 542	452 808	452 808	454 243	511 470	535 708	0.3
Compensation of employees	260 572	279 673	294 637	317 379	317 379	317 379	334 097	370 131	386 803	5.3
Salaries and wages	222 061	237 942	250 869	272 935	270 523	269 350	283 603	318 596	332 949	5.3
Social contributions	38 511	41 731	43 768	44 444	46 856	48 029	50 494	51 535	53 854	5.1
Goods and services	86 356	110 873	124 573	127 163	135 429	135 429	120 146	141 339	148 905	(11.3)
Administrative fees	1 482	2 780	2 351	2 303	2 166	2 166	1 935	2 023	2 116	(10.7)
Advertising	4 029	3 678	3 172	1 725	2 878	2 966	1 409	1 714	1 791	(52.5)
Minor assets	195	426	740	820	820	820	640	691	722	(22.0)
Audit costs: External	4 094	5 007	4 604	4 270	4 270	4 270	4 300	5 094	5 323	0.7
Bursaries: Employees	1 399	1 044	1 525	1 407	1 055	995	1 050	1 098	1 147	5.5
Catering: Departmental activities	447	1 604	3 036	2 972	4 429	4 596	2 474	3 076	3 215	(46.2)
Communication (G&S)	239	144	340	632	346	247	390	199	208	57.9
Computer services	9 197	12 861	16 326	18 506	11 431	11 424	14 880	19 771	23 179	30.3
Consultants: Business and advisory services	10 969	17 216	11 473	16 812	12 040	11 184	9 938	10 488	11 366	(11.1)
Infrastructure and planning services	-	-	-	-	-	-	-	-	-	-
Laboratory services	-	-	-	-	-	-	-	-	-	-
Legal services (G&S)	2 452	1 199	863	1 363	2 742	2 742	1 483	1 506	1 574	(45.9)
Science and technological services	-	-	-	-	-	-	-	-	-	-
Contractors	5 065	271	189	1 125	4 521	3 705	1 208	1 263	1 320	(67.4)
Agency and support/outourced services	-	-	-	-	-	-	-	-	-	-
Entertainment	-	-	-	-	-	-	-	-	-	-
Fleet services (including government motor transport)	3 025	4 279	5 875	5 066	5 066	5 066	2 069	2 164	2 261	(59.2)
Housing	-	-	-	-	-	-	-	-	-	-
Inventory: Clothing material and accessories	228	750	866	707	-	-	911	958	1 002	-
Inventory: Farming supplies	-	-	-	-	-	-	-	-	-	-
Inventory: Food and food supplies	-	-	-	-	-	-	-	-	-	-
Inventory: Fuel, oil and gas	-	-	-	-	-	-	-	-	-	-
Inventory: Learner and teacher support material	-	-	-	-	-	-	-	-	-	-
Inventory: Materials and supplies	-	-	-	500	-	-	1 000	5 523	1 858	-
Inventory: Medical supplies	-	-	-	-	-	-	-	-	-	-
Inventory: Medicine	-	-	-	-	-	-	-	-	-	-
Medias inventory interface	-	-	-	-	-	-	-	-	-	-
Inventory: Other supplies	720	96	706	120	1 973	2 573	2 160	2 137	2 233	(16.1)
Consumable supplies	1 054	609	542	1 169	878	921	1 087	1 215	1 270	18.0
Consumables: Stationery, printing and office supplies	1 377	765	1 081	1 616	1 505	1 489	782	919	960	(47.5)
Operating leases	16 878	23 671	28 051	31 374	34 788	35 624	32 094	39 125	40 796	(9.9)
Rental and hiring	514	417	505	-	858	1 094	700	732	751	(36.0)
Property payments	10 838	10 311	13 597	12 649	16 214	15 614	17 272	16 084	19 633	10.6
Transport provided: Departmental activity	-	-	-	-	-	-	-	-	-	-
Travel and subsistence	7 998	14 764	18 958	15 079	18 586	19 020	15 536	18 440	18 554	(18.3)
Training and development	1 646	2 802	3 189	1 950	2 143	2 229	1 630	1 436	1 501	(26.9)
Operating payments	868	2 929	1 802	1 882	1 344	1 541	1 350	1 488	1 554	(12.4)
Venues and facilities	1 642	3 250	4 782	3 116	5 376	5 143	3 848	4 195	4 571	(25.2)
Interest and rent on land	-	-	-	-	-	-	-	-	-	-
Interest (Incl. interest on unitary payments (PPP))	-	-	-	-	-	-	-	-	-	-
Rent on land	-	-	-	-	-	-	-	-	-	-
Transfers and subsidies	1 056 527	945 028	1 501 166	1 665 029	1 257 793	1 257 793	1 343 181	1 511 282	1 755 929	6.8
Provinces and municipalities	36 968	24 753	24 237	18 607	18 607	18 607	17 607	15 175	15 175	(5.4)
Provinces	-	-	-	-	-	-	-	-	-	-
Provincial Revenue Funds	-	-	-	-	-	-	-	-	-	-
Provincial agencies and funds	-	-	-	-	-	-	-	-	-	-
Municipalities	36 968	24 753	24 237	18 607	18 607	18 607	17 607	15 175	15 175	(5.4)
Municipal bank accounts	36 968	24 753	24 237	18 607	18 607	18 607	17 607	15 175	15 175	(5.4)
Municipal agencies and funds	-	-	-	-	-	-	-	-	-	-
Departmental agencies and accounts	1 007 986	916 049	1 465 626	1 627 565	1 223 449	1 223 449	1 315 864	1 483 289	1 727 427	7.6
Social security funds	-	-	-	-	-	-	-	-	-	-
Departmental agencies (non-business entities)	1 007 986	916 049	1 465 626	1 627 565	1 223 449	1 223 449	1 315 864	1 483 289	1 727 427	7.6
Higher education institutions	-	-	-	-	-	-	-	-	-	-
Foreign governments and international organisations	-	-	-	-	-	-	-	-	-	-
Public corporations and private enterprises	8 006	2 110	3 763	13 600	10 480	10 480	6 600	8 134	8 500	(37.0)
Public corporations	-	-	-	-	-	-	-	-	-	-
Subsidies on products and production (pc)	-	-	-	-	-	-	-	-	-	-
Other transfers to public corporations	-	-	-	-	-	-	-	-	-	-
Private enterprises	8 006	2 110	3 763	13 600	10 480	10 480	6 600	8 134	8 500	(37.0)
Subsidies on products and production (pe)	-	-	-	-	-	-	-	-	-	-
Other transfers to private enterprises	8 006	2 110	3 763	13 600	10 480	10 480	6 600	8 134	8 500	(37.0)
Non-profit institutions	-	-	1 592	1 500	1 500	1 500	1 500	1 500	1 500	0.0
Households	3 567	2 116	5 948	3 757	3 757	3 757	1 610	3 184	3 327	(57.1)
Social benefits	3 227	1 914	4 949	2 340	2 309	2 287	910	2 452	2 562	(60.2)
Other transfers to households	340	202	999	1 417	1 448	1 470	700	732	765	(52.4)
Payments for capital assets	14 121	14 816	17 129	21 151	17 851	17 851	18 332	28 635	29 924	2.7
Buildings and other fixed structures	-	-	-	-	-	-	-	-	-	-
Buildings	-	-	-	-	-	-	-	-	-	-
Other fixed structures	-	-	-	-	-	-	-	-	-	-
Machinery and equipment	14 121	14 816	17 129	21 151	17 851	17 851	18 332	28 635	29 924	2.7
Transport equipment	4 529	4 522	6 169	6 000	6 000	6 369	7 248	6 681	6 982	13.8
Other machinery and equipment	9 592	10 294	10 960	15 151	11 851	11 482	11 084	21 954	22 942	(3.5)
Heritage Assets	-	-	-	-	-	-	-	-	-	-
Specialised military assets	-	-	-	-	-	-	-	-	-	-
Biological assets	-	-	-	-	-	-	-	-	-	-
Land and sub-soil assets	-	-	-	-	-	-	-	-	-	-
Software and other intangible assets	-	-	-	-	-	-	-	-	-	-
Payments for financial assets	181	110	350	-	-	-	-	-	-	-
Total economic classification	1 417 757	1 350 500	1 937 855	2 130 722	1 728 452	1 728 452	1 815 756	2 051 387	2 321 561	5.1

Department: Economic Development, Environmental Affairs and Tourism

Table B.2A: Details of payments and estimates by economic classification: Programme 1:
Administration

R thousand	Outcome			Main appropriation	Adjusted appropriation	Revised estimate	Medium-term estimates			% change from 2024/25
	2021/22	2022/23	2023/24	2024/25	2024/25	2024/25	2025/26	2026/27	2027/28	
Current payments	182 869	205 156	220 914	236 839	247 518	247 518	239 644	269 128	281 575	(3.2)
Compensation of employees	115 289	123 258	125 286	135 976	135 976	135 976	143 755	155 470	162 465	5.7
Salaries and wages	97 710	103 598	106 361	115 931	116 181	115 345	122 580	133 255	139 251	6.3
Social contributions	17 579	19 660	18 925	20 045	19 795	20 631	21 175	22 215	23 214	2.6
Goods and services	67 580	81 898	95 628	100 863	111 542	111 542	99 889	113 658	119 110	(14.0)
Administrative fees	1 216	2 493	2 050	1 980	2 166	2 166	1 570	1 641	1 715	(27.5)
Advertising	2 357	3 017	2 473	1 625	2 550	2 638	1 289	1 348	1 409	(51.1)
Minor assets	195	426	740	820	820	820	340	377	394	(58.5)
Audit costs: External	4 094	5 007	4 604	4 270	4 270	4 270	4 300	5 094	5 323	0.7
Bursaries: Employees	1 385	1 044	1 525	1 407	1 055	995	1 050	1 098	1 147	5.5
Catering: Departmental activities	219	414	869	1 058	1 545	1 592	926	979	1 024	(41.8)
Communication (G&S)	239	144	340	632	346	247	390	199	208	57.9
Computer services	7 374	10 816	14 276	16 389	9 074	9 074	10 610	15 398	18 609	16.9
Consultants: Business and advisory services	3 722	3 288	5 182	5 618	7 061	6 773	3 000	3 375	3 526	(55.7)
Infrastructure and planning services	-	-	-	-	-	-	-	-	-	-
Laboratory services	-	-	-	-	-	-	-	-	-	-
Legal services (G&S)	2 452	1 199	863	1 363	2 742	2 742	1 483	1 506	1 574	(45.9)
Science and technological services	-	-	-	-	-	-	-	-	-	-
Contractors	5 046	162	50	1 065	4 412	3 576	1 108	1 158	1 210	(69.0)
Agency and support/outourced services	-	-	-	-	-	-	-	-	-	-
Entertainment	-	-	-	-	-	-	-	-	-	-
Fleet services (including government motor transport)	3 025	4 279	5 875	5 066	5 066	5 066	2 069	2 164	2 261	(59.2)
Housing	-	-	-	-	-	-	-	-	-	-
Inventory: Clothing material and accessories	218	20	-	-	-	-	-	-	-	-
Inventory: Farming supplies	-	-	-	-	-	-	-	-	-	-
Inventory: Food and food supplies	-	-	-	-	-	-	-	-	-	-
Inventory: Fuel, oil and gas	-	-	-	-	-	-	-	-	-	-
Inventory: Learner and teacher support material	-	-	-	-	-	-	-	-	-	-
Inventory: Materials and supplies	-	-	-	500	-	-	1 000	5 523	1 858	-
Inventory: Medical supplies	-	-	-	-	-	-	-	-	-	-
Inventory: Medicine	-	-	-	-	-	-	-	-	-	-
Medias inventory interface	-	-	-	-	-	-	-	-	-	-
Inventory: Other supplies	-	-	16	-	1 890	2 490	2 000	2 000	2 090	(19.7)
Consumable supplies	413	366	531	1 069	777	820	1 087	1 137	1 188	32.6
Consumables: Stationery, printing and office supplies	995	300	749	1 366	875	859	507	602	629	(41.0)
Operating leases	16 878	23 671	28 051	31 374	34 788	35 624	32 094	39 125	40 796	(9.9)
Rental and hiring	-	-	-	-	450	450	-	-	-	(100.0)
Property payments	10 838	10 311	13 597	12 649	16 214	15 614	17 272	16 084	19 633	10.6
Transport provided: Departmental activity	-	-	-	-	-	-	-	-	-	-
Travel and subsistence	3 720	7 822	7 740	7 560	9 551	9 523	9 130	10 273	9 733	(4.1)
Training and development	1 646	2 802	3 189	1 950	2 143	2 229	1 630	1 436	1 501	(26.9)
Operating payments	699	2 701	1 746	1 796	1 268	1 452	1 269	1 328	1 387	(12.6)
Venues and facilities	849	1 616	1 162	1 306	2 479	2 522	1 765	1 813	1 895	(30.0)
Interest and rent on land	-	-	-	-	-	-	-	-	-	-
Interest (incl. interest on unitary payments (PPP))	-	-	-	-	-	-	-	-	-	-
Rent on land	-	-	-	-	-	-	-	-	-	-
Transfers and subsidies	3 567	2 116	5 948	3 757	3 757	3 757	1 610	3 184	3 327	(57.1)
Provinces and municipalities	-	-	-	-	-	-	-	-	-	-
Provinces	-	-	-	-	-	-	-	-	-	-
Provincial Revenue Funds	-	-	-	-	-	-	-	-	-	-
Provincial agencies and funds	-	-	-	-	-	-	-	-	-	-
Municipalities	-	-	-	-	-	-	-	-	-	-
Municipal bank accounts	-	-	-	-	-	-	-	-	-	-
Municipal agencies and funds	-	-	-	-	-	-	-	-	-	-
Departmental agencies and accounts	-	-	-	-	-	-	-	-	-	-
Social security funds	-	-	-	-	-	-	-	-	-	-
Departmental agencies (non-business entities)	-	-	-	-	-	-	-	-	-	-
Higher education institutions	-	-	-	-	-	-	-	-	-	-
Foreign governments and international organisations	-	-	-	-	-	-	-	-	-	-
Public corporations and private enterprises	-	-	-	-	-	-	-	-	-	-
Public corporations	-	-	-	-	-	-	-	-	-	-
Subsidies on products and production (pc)	-	-	-	-	-	-	-	-	-	-
Other transfers to public corporations	-	-	-	-	-	-	-	-	-	-
Private enterprises	-	-	-	-	-	-	-	-	-	-
Subsidies on products and production (pe)	-	-	-	-	-	-	-	-	-	-
Other transfers to private enterprises	-	-	-	-	-	-	-	-	-	-
Non-profit institutions	-	-	-	-	-	-	-	-	-	-
Households	3 567	2 116	5 948	3 757	3 757	3 757	1 610	3 184	3 327	(57.1)
Social benefits	3 227	1 914	4 949	2 340	2 309	2 287	910	2 452	2 562	(60.2)
Other transfers to households	340	202	999	1 417	1 448	1 470	700	732	765	(52.4)
Payments for capital assets	13 954	14 766	16 395	21 151	17 851	17 851	18 332	28 635	29 924	2.7
Buildings and other fixed structures	-	-	-	-	-	-	-	-	-	-
Buildings	-	-	-	-	-	-	-	-	-	-
Other fixed structures	-	-	-	-	-	-	-	-	-	-
Machinery and equipment	13 954	14 766	16 395	21 151	17 851	17 851	18 332	28 635	29 924	2.7
Transport equipment	4 529	4 522	6 169	6 000	6 000	6 369	7 248	6 681	6 982	13.8
Other machinery and equipment	9 425	10 244	10 226	15 151	11 851	11 482	11 084	21 954	22 942	(3.5)
Heritage Assets	-	-	-	-	-	-	-	-	-	-
Specialised military assets	-	-	-	-	-	-	-	-	-	-
Biological assets	-	-	-	-	-	-	-	-	-	-
Land and sub-soil assets	-	-	-	-	-	-	-	-	-	-
Software and other intangible assets	-	-	-	-	-	-	-	-	-	-
Payments for financial assets	181	110	350	-	-	-	-	-	-	-
Total economic classification	200 571	222 148	243 607	261 747	269 126	269 126	259 586	300 947	314 826	(3.5)

Department: Economic Development, Environmental Affairs and Tourism

Table B.2B: Details of payments and estimates by economic classification: Programme 2:
Economic Development and Tourism

R thousand	Outcome			Main appropriation	Adjusted appropriation 2024/25	Revised estimate	Medium-term estimates			% change from 2024/25
	2021/22	2022/23	2023/24				2025/26	2026/27	2027/28	
Current payments	69 524	78 531	72 875	79 198	76 232	76 232	78 454	90 065	94 639	2.9
Compensation of employees	58 190	59 393	57 477	67 798	64 798	64 798	68 023	78 283	81 807	5.0
Salaries and wages	50 244	51 384	49 038	58 406	55 536	55 199	58 222	68 262	71 334	5.5
Social contributions	7 946	8 009	8 439	9 392	9 262	9 599	9 801	10 021	10 473	2.1
Goods and services	11 334	19 138	15 398	11 400	11 434	11 434	10 431	11 782	12 832	(8.8)
Administrative fees	266	287	301	323	-	-	365	382	401	
Advertising	503	661	699	100	328	328	120	366	382	(63.4)
Minor assets	-	-	-	-	-	-	300	314	328	
Audit costs: External	-	-	-	-	-	-	-	-	-	
Bursaries: Employees	2	-	-	-	-	-	-	-	-	
Catering: Departmental activities	178	872	1 217	1 177	1 509	1 600	937	1 088	1 137	(41.4)
Communication (G&S)	-	-	-	-	-	-	-	-	-	
Computer services	701	756	939	917	917	910	970	1 014	1 060	6.6
Consultants: Business and advisory services	5 760	12 577	4 504	4 611	3 842	3 274	2 483	2 411	2 576	(24.2)
Infrastructure and planning services	-	-	-	-	-	-	-	-	-	
Laboratory services	-	-	-	-	-	-	-	-	-	
Legal services (G&S)	-	-	-	-	-	-	-	-	-	
Science and technological services	-	-	-	-	-	-	-	-	-	
Contractors	13	61	34	60	40	51	60	63	66	17.6
Agency and support/outsource services	-	-	-	-	-	-	-	-	-	
Entertainment	-	-	-	-	-	-	-	-	-	
Fleet services (including government motor transport)	-	-	-	-	-	-	-	-	-	
Housing	-	-	-	-	-	-	-	-	-	
Inventory: Clothing material and accessories	-	-	-	-	-	-	-	-	-	
Inventory: Farming supplies	-	-	-	-	-	-	-	-	-	
Inventory: Food and food supplies	-	-	-	-	-	-	-	-	-	
Inventory: Fuel, oil and gas	-	-	-	-	-	-	-	-	-	
Inventory: Learner and teacher support material	-	-	-	-	-	-	-	-	-	
Inventory: Materials and supplies	-	-	-	-	-	-	-	-	-	
Inventory: Medical supplies	-	-	-	-	-	-	-	-	-	
Inventory: Medicine	-	-	-	-	-	-	-	-	-	
Medias inventory interface	-	-	-	-	-	-	-	-	-	
Inventory: Other supplies	638	-	-	-	-	-	-	-	-	
Consumable supplies	-	-	-	-	-	-	-	-	-	
Consumables: Stationery, printing and office supplies	109	-	69	230	120	120	-	-	-	(100.0)
Operating leases	-	-	-	-	-	-	-	-	-	
Rental and hiring	485	308	456	-	300	596	600	627	641	0.7
Property payments	-	-	-	-	-	-	-	-	-	
Transport provided: Departmental activity	-	-	-	-	-	-	-	-	-	
Travel and subsistence	1 991	2 636	5 149	2 900	3 262	3 753	3 248	3 955	4 423	(13.5)
Training and development	-	-	-	-	-	-	-	-	-	
Operating payments	115	-	-	-	-	13	-	9	9	(100.0)
Venues and facilities	573	980	2 030	1 082	1 116	789	1 348	1 553	1 809	70.8
Interest and rent on land	-	-	-	-	-	-	-	-	-	
Interest (incl. interest on unitary payments (PPP))	-	-	-	-	-	-	-	-	-	
Rent on land	-	-	-	-	-	-	-	-	-	
Transfers and subsidies	779 229	690 714	1 262 740	1 419 747	998 131	998 131	1 105 391	1 282 103	1 518 657	10.7
Provinces and municipalities	-	-	200	209	209	209	209	209	209	0.0
Provinces	-	-	-	-	-	-	-	-	-	
Provincial Revenue Funds	-	-	-	-	-	-	-	-	-	
Provincial agencies and funds	-	-	-	-	-	-	-	-	-	
Municipalities	-	-	200	209	209	209	209	209	209	0.0
Municipal bank accounts	-	-	200	209	209	209	209	209	209	0.0
Municipal agencies and funds	-	-	-	-	-	-	-	-	-	
Departmental agencies and accounts	771 223	688 604	1 258 777	1 405 938	987 442	987 442	1 098 582	1 273 760	1 509 948	11.3
Social security funds	-	-	-	-	-	-	-	-	-	
Departmental agencies (non-business entities)	771 223	688 604	1 258 777	1 405 938	987 442	987 442	1 098 582	1 273 760	1 509 948	11.3
Higher education institutions	-	-	-	-	-	-	-	-	-	
Foreign governments and international organisations	-	-	-	-	-	-	-	-	-	
Public corporations and private enterprises	8 006	2 110	3 763	13 600	10 480	10 480	6 600	8 134	8 500	(37.0)
Public corporations	-	-	-	-	-	-	-	-	-	
Subsidies on products and production (pc)	-	-	-	-	-	-	-	-	-	
Other transfers to public corporations	-	-	-	-	-	-	-	-	-	
Private enterprises	8 006	2 110	3 763	13 600	10 480	10 480	6 600	8 134	8 500	(37.0)
Subsidies on products and production (pe)	-	-	-	-	-	-	-	-	-	
Other transfers to private enterprises	8 006	2 110	3 763	13 600	10 480	10 480	6 600	8 134	8 500	(37.0)
Non-profit institutions	-	-	-	-	-	-	-	-	-	
Households	-	-	-	-	-	-	-	-	-	
Social benefits	-	-	-	-	-	-	-	-	-	
Other transfers to households	-	-	-	-	-	-	-	-	-	
Payments for capital assets	-	-	66	-	-	-	-	-	-	
Buildings and other fixed structures	-	-	-	-	-	-	-	-	-	
Buildings	-	-	-	-	-	-	-	-	-	
Other fixed structures	-	-	-	-	-	-	-	-	-	
Machinery and equipment	-	-	66	-	-	-	-	-	-	
Transport equipment	-	-	-	-	-	-	-	-	-	
Other machinery and equipment	-	-	66	-	-	-	-	-	-	
Heritage Assets	-	-	-	-	-	-	-	-	-	
Specialised military assets	-	-	-	-	-	-	-	-	-	
Biological assets	-	-	-	-	-	-	-	-	-	
Land and sub-soil assets	-	-	-	-	-	-	-	-	-	
Software and other intangible assets	-	-	-	-	-	-	-	-	-	
Payments for financial assets	-	-	-	-	-	-	-	-	-	
Total economic classification	848 753	769 245	1 335 681	1 498 945	1 074 363	1 074 363	1 183 845	1 372 168	1 613 296	10.2

Department: Economic Development, Environmental Affairs and Tourism

Table B.2C: Details of payments and estimates by economic classification: Programme 3:
Environmental Affairs

R thousand	Outcome			Main appropriation	Adjusted appropriation 2024/25	Revised estimate	Medium-term estimates			% change from 2024/25
	2021/22	2022/23	2023/24				2025/26	2026/27	2027/28	
Current payments	94 535	106 859	125 421	128 505	129 058	129 058	136 145	152 277	159 494	5.5
Compensation of employees	87 093	97 022	111 874	113 605	116 605	116 605	122 319	136 378	142 531	4.9
Salaries and wages	74 107	82 960	95 470	98 598	98 806	98 806	102 801	117 079	122 364	4.0
Social contributions	12 986	14 062	16 404	15 007	17 799	17 799	19 518	19 299	20 167	9.7
Goods and services	7 442	9 837	13 547	14 900	12 453	12 453	13 826	15 899	16 963	11.0
Administrative fees	-	-	-	-	-	-	-	-	-	-
Advertising	1 169	-	-	-	-	-	-	-	-	-
Minor assets	-	-	-	-	-	-	-	-	-	-
Audit costs: External	-	-	-	-	-	-	-	-	-	-
Bursaries: Employees	12	-	-	-	-	-	-	-	-	-
Catering: Departmental activities	50	318	950	737	1 375	1 404	611	1 009	1 054	(56.5)
Communication (G&S)	-	-	-	-	-	-	-	-	-	-
Computer services	1 122	1 289	1 111	1 200	1 440	1 440	3 300	3 359	3 510	129.2
Consultants: Business and advisory services	1 487	1 351	1 787	6 583	1 137	1 137	4 455	4 702	5 264	291.8
Infrastructure and planning services	-	-	-	-	-	-	-	-	-	-
Laboratory services	-	-	-	-	-	-	-	-	-	-
Legal services (G&S)	-	-	-	-	-	-	-	-	-	-
Science and technological services	-	-	-	-	-	-	-	-	-	-
Contractors	6	48	105	-	69	78	40	42	44	(48.7)
Agency and support/outourced services	-	-	-	-	-	-	-	-	-	-
Entertainment	-	-	-	-	-	-	-	-	-	-
Fleet services (including government motor transport)	-	-	-	-	-	-	-	-	-	-
Housing	-	-	-	-	-	-	-	-	-	-
Inventory: Clothing material and accessories	10	730	866	707	-	-	911	958	1 002	-
Inventory: Farming supplies	-	-	-	-	-	-	-	-	-	-
Inventory: Food and food supplies	-	-	-	-	-	-	-	-	-	-
Inventory: Fuel, oil and gas	-	-	-	-	-	-	-	-	-	-
Inventory: Learner and teacher support material	-	-	-	-	-	-	-	-	-	-
Inventory: Materials and supplies	-	-	-	-	-	-	-	-	-	-
Inventory: Medical supplies	-	-	-	-	-	-	-	-	-	-
Inventory: Medicine	-	-	-	-	-	-	-	-	-	-
Medias inventory interface	-	-	-	-	-	-	-	-	-	-
Inventory: Other supplies	82	96	690	120	83	83	160	137	143	92.8
Consumable supplies	641	243	11	100	101	101	-	78	82	(100.0)
Consumables: Stationery, printing and office supplies	273	465	263	20	510	510	275	317	331	(46.1)
Operating leases	-	-	-	-	-	-	-	-	-	-
Rental and hiring	29	109	49	-	108	48	100	105	110	108.3
Property payments	-	-	-	-	-	-	-	-	-	-
Transport provided: Departmental activity	-	-	-	-	-	-	-	-	-	-
Travel and subsistence	2 287	4 306	6 069	4 619	5 773	5 744	3 158	4 212	4 398	(45.0)
Training and development	-	-	-	-	-	-	-	-	-	-
Operating payments	54	228	56	86	76	76	81	151	158	6.6
Venues and facilities	220	654	1 590	728	1 781	1 832	735	829	867	(59.9)
Interest and rent on land	-	-	-	-	-	-	-	-	-	-
Interest (Inc. interest on unitary payments (PPP))	-	-	-	-	-	-	-	-	-	-
Rent on land	-	-	-	-	-	-	-	-	-	-
Transfers and subsidies	273 731	252 198	232 478	241 525	255 905	255 905	236 180	225 995	233 945	(7.7)
Provinces and municipalities	36 968	24 753	24 037	18 398	18 398	18 398	17 398	14 966	14 966	(5.4)
Provinces	-	-	-	-	-	-	-	-	-	-
Provincial Revenue Funds	-	-	-	-	-	-	-	-	-	-
Provincial agencies and funds	-	-	-	-	-	-	-	-	-	-
Municipalities	36 968	24 753	24 037	18 398	18 398	18 398	17 398	14 966	14 966	(5.4)
Municipal bank accounts	36 968	24 753	24 037	18 398	18 398	18 398	17 398	14 966	14 966	(5.4)
Municipal agencies and funds	-	-	-	-	-	-	-	-	-	-
Departmental agencies and accounts	236 763	227 445	206 849	221 627	236 007	236 007	217 282	209 529	217 479	(7.9)
Social security funds	-	-	-	-	-	-	-	-	-	-
Departmental agencies (non-business entities)	236 763	227 445	206 849	221 627	236 007	236 007	217 282	209 529	217 479	(7.9)
Higher education institutions	-	-	-	-	-	-	-	-	-	-
Foreign governments and international organisations	-	-	-	-	-	-	-	-	-	-
Public corporations and private enterprises	-	-	-	-	-	-	-	-	-	-
Public corporations	-	-	-	-	-	-	-	-	-	-
Subsidies on products and production (pc)	-	-	-	-	-	-	-	-	-	-
Other transfers to public corporations	-	-	-	-	-	-	-	-	-	-
Private enterprises	-	-	-	-	-	-	-	-	-	-
Subsidies on products and production (pe)	-	-	-	-	-	-	-	-	-	-
Other transfers to private enterprises	-	-	-	-	-	-	-	-	-	-
Non-profit institutions	-	-	1 592	1 500	1 500	1 500	1 500	1 500	1 500	0.0
Households	-	-	-	-	-	-	-	-	-	-
Social benefits	-	-	-	-	-	-	-	-	-	-
Other transfers to households	-	-	-	-	-	-	-	-	-	-
Payments for capital assets	167	50	668	-	-	-	-	-	-	-
Buildings and other fixed structures	-	-	-	-	-	-	-	-	-	-
Buildings	-	-	-	-	-	-	-	-	-	-
Other fixed structures	-	-	-	-	-	-	-	-	-	-
Machinery and equipment	167	50	668	-	-	-	-	-	-	-
Transport equipment	-	-	-	-	-	-	-	-	-	-
Other machinery and equipment	167	50	668	-	-	-	-	-	-	-
Heritage Assets	-	-	-	-	-	-	-	-	-	-
Specialised military assets	-	-	-	-	-	-	-	-	-	-
Biological assets	-	-	-	-	-	-	-	-	-	-
Land and sub-soil assets	-	-	-	-	-	-	-	-	-	-
Software and other intangible assets	-	-	-	-	-	-	-	-	-	-
Payments for financial assets	-	-	-	-	-	-	-	-	-	-
Total economic classification	368 433	359 107	358 567	370 030	384 963	384 963	372 325	378 272	393 439	(3.3)

Table B. 3: Conditional grant payments and estimates by economic classification: EPWP Integrated Grant

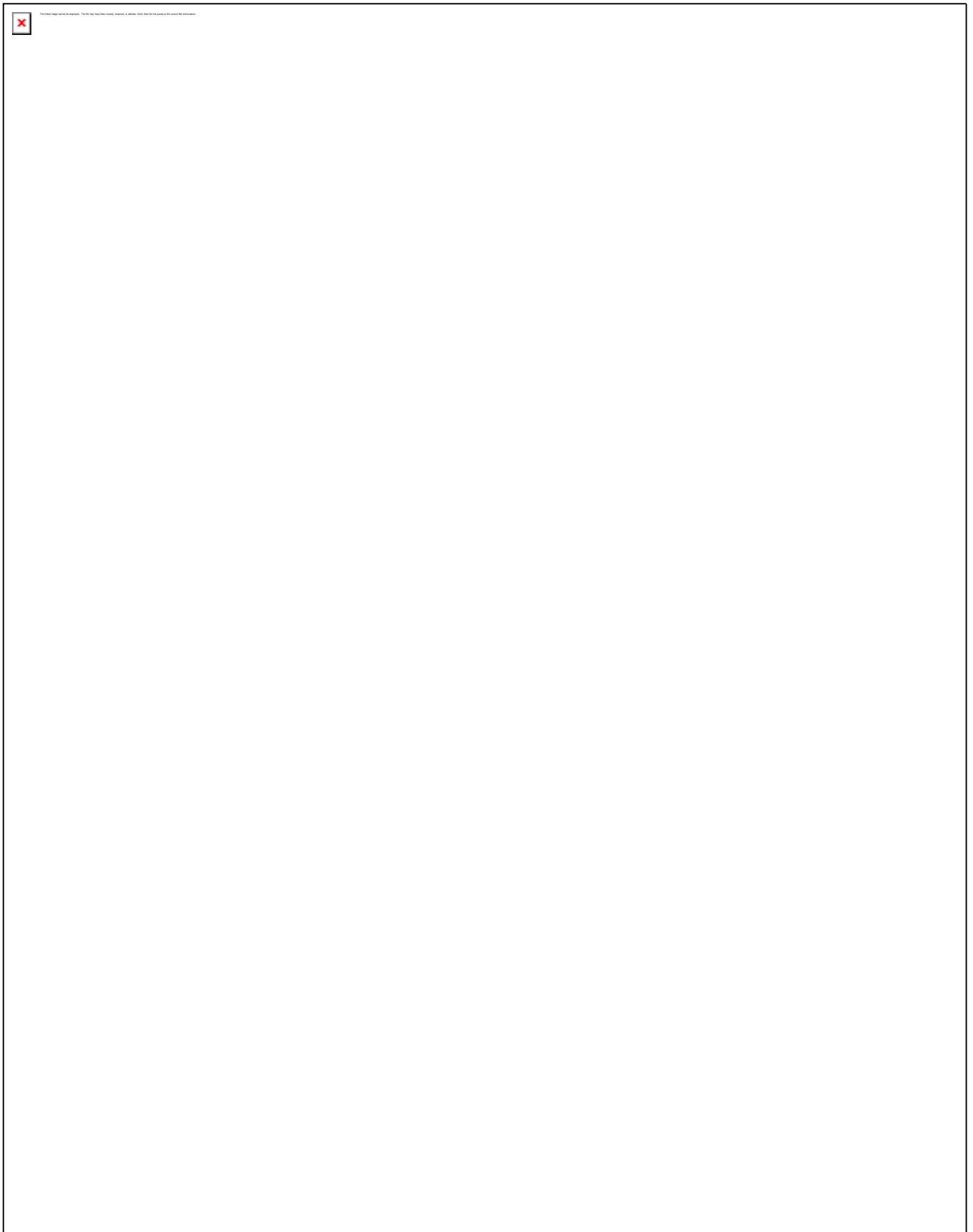


Table B.5: Payments of infrastructure by category (Project List)

Type of Infrastructure	Project Name	IDMS Stage	District Municipality	Local Municipality	Project Duration		Source of Funding	Budget program name	Total Project Cost	Total Expenditure to date from previous years	Total Available	MTEF Forward Estimates	
					Date: start	Date: finish					2025/26	2026/27	2027/28
1. Infrastructure Transfers – Capital													
Other fixed structures	Property Modernization & Development	Packaged Programme	Buffalo City	Buffalo City	01/Apr/22	31/03/2028	Equitable Share	Programme 3	275 505	81 500	31 500	31 520	22 467
Bulk infrastructure services	CDC Bulk Infrastructure	Packaged Programme	Nelson Mandela Bay	Nelson Mandela Bay	01/04/2023	31/03/2028	Equitable Share	Programme 3	2 608 250	498 000	303 169	571 247	827 584
Maintenance, fencing and upgrades	ECPTA Maintenance, Fencing and Upgrades	Packaged Programme	Buffalo City	Buffalo City	01/04/2025	31/03/2028	Equitable Share	Programme 6	27 548	-	27 548	14 471	18 118
Infrastructure Transfers - Capital (3 projects)									2 911 303	579 500	362 217	617 238	868 169
Total Infrastructure: Economic Development and Tourism (3 Projects)									2 911 303	579 500	362 217	617 238	868 169

Table B.7.1 Financial summary for the East London Industrial Development Zone

	2021/22	2022/23	2023/24	2024/25			2025/26	2026/27	2027/28	% change from 2024/25
	Audited outcome		Actual outcome	Main budget (Approved)	Adjusted budget (Approved)	Revised estimate	Medium-term estimates			
R thousand										
Revenue										
Tax revenue	-	-	-	-	-	-	-	-	-	
Non-tax revenue	687 093	588 509	561 885	515 326	502 405	502 405	508 132	548 257	597 847	1.1
Sale of goods and services other than capital assets	282 588	324 953	355 525	401 573	371 403	371 403	412 977	454 026	501 173	11.2
Entity revenue other than sales	2 409	-	6 775	-	7 249	7 249	-	-	-	(100.0)
Transfers received	402 096	263 556	199 585	113 753	123 753	123 753	95 155	94 231	96 674	(23.1)
Sale of capital assets	-	-	-	-	-	-	-	-	-	
Financial transactions in assets and liabilities	-	-	-	-	-	-	-	-	-	
Other non-tax revenue	-	-	-	-	-	-	-	-	-	
Total revenue before deposits into the PRF	687 093	588 509	561 885	515 326	502 405	502 405	508 132	548 257	597 847	1.1
Less Deposits into the Provincial Revenue Fund	-	-	-	-	-	-	-	-	-	
Total revenue	687 093	588 509	561 885	515 326	502 405	502 405	508 132	548 257	597 847	1.1
Expenses										
Current expense	311 323	404 059	436 207	474 194	462 580	462 580	508 131	548 257	597 847	9.8
Compensation of employees	81 818	99 937	108 382	115 625	100 251	100 251	119 620	126 977	132 818	19.3
Goods and services	229 505	304 122	327 825	358 569	362 329	362 329	388 512	421 280	465 029	7.2
Interest on rent and land	-	-	-	-	-	-	-	-	-	
Transfers and subsidies	-	-	-	-	-	-	-	-	-	
Payments for capital assets	177 309	32 222	101 760	41 132	98 249	98 249	-	-	-	(100.0)
Payments for financial assets	-	-	-	-	-	-	-	-	-	
Total expenses	488 632	436 281	537 967	515 326	560 829	560 829	508 131	548 257	597 847	(9.4)
Surplus / (Deficit)	198 461	152 228	23 918	(0)	(58 424)	(58 424)	0	-	-	(100.0)
Adjustments for Surplus/(Deficit)										
DEDEAT Roll	-	-	36 386	-	38 988	38 988	-	-	-	(100.0)
DTIC Rollover	-	-	-	-	5 436	5 436	-	-	-	(100.0)
ECDC Rollover	-	-	-	-	14 000	14 000	-	-	-	(100.0)
-	-	-	-	-	-	-	-	-	-	
Surplus/(deficit)	-	198 461	152 228	(0)	(0)	(0)	0	-	-	(319.9)
1. Surplus/ (Deficit) after adjustments should be equal to zero.										
Cash flow from investing activities	(279 793)	(36 679)	(124 286)	(325 509)	(72 116)	(72 116)	(527 790)	(462 375)	(221 400)	631.9
Acquisition of Assets	(279 985)	(44 200)	(124 318)	(325 509)	(72 116)	(72 116)	(527 790)	(462 375)	(221 400)	631.9
Other flows from Investing Activities	192	7 521	32	-	-	-	-	-	-	
Cash flow from financing activities	-	-	-	-	-	-	-	-	-	
Net increase / (decrease) in cash and cash equivalents	(279 793)	(36 679)	(124 286)	(325 509)	(72 116)	(72 116)	(527 790)	(462 375)	(221 400)	631.9
Balance Sheet Data										
Carrying Value of Assets	2 639 429	2 515 440	2 665 716	2 881 183	2 694 029	2 694 029	3 079 245	3 406 746	3 489 105	14.3
Cash and Cash Equivalents	199 041	183 216	183 918	72 054	90 263	90 263	135 886	99 124	93 943	50.5
Receivables and Prepayments	93 018	111 703	129 592	85 757	128 703	128 703	90 480	99 528	109 481	(29.7)
Inventory	-	-	-	-	-	-	-	-	-	
Total Assets	2 931 489	2 810 359	2 979 227	3 038 994	2 912 994	2 912 994	3 305 611	3 605 398	3 692 529	13.5
Capital and Reserves	2 716 606	2 639 133	2 795 865	2 867 768	2 743 195	2 655 099	3 126 468	3 394 582	3 452 833	17.8
Share Capital and Premium	1	1	1	1	1	1	-	-	-	(100.0)
Floating	-	-	-	-	-	-	-	-	-	
Present value of Funded obligations	-	-	-	-	-	-	-	-	-	
Trade Payables	6 018	6 484	18 374	22 470	27 138	27 138	29 104	31 491	34 045	7.2
Provisions	18 294	20 332	19 714	12 585	21 377	21 377	19 364	22 563	22 802	(9.4)
Leave pay provision	5 310	4 886	4 783	5 100	5 400	5 400	5 000	5 000	5 000	(7.4)
Poverty Alleviation Fund	-	-	-	-	-	-	-	-	-	
Contingent Liabilities	63	63	619	-	-	-	-	-	-	

Department: Economic Development, Environmental Affairs and Tourism

Table B.7.2: Financial summary for the Eastern Cape Gambling and Betting Board

	2021/22	2022/23	2023/24	2024/25			2025/26	2026/27	2027/28	% change from 2024/25
	Audited outcome	Actual outcome		Main budget (Approved)	Adjusted budget (Approved)	Revised estimate	Medium-term estimates			
R thousand										
Revenue										
Tax revenue	160 300	188 040	184 263	224 911	224 911	224 911	230 946	241 525	253 131	2.7
Non-tax revenue	76 557	84 510	85 567	91 241	91 321	92 690	86 951	88 527	92 610	(6.2)
Sale of goods and services other than capital assets	10 719	9 873	10 566	15 113	15 113	15 437	12 000	13 000	13 500	(22.3)
Entire revenue other than sales	1 367	2 923	3 204	3 696	3 776	4 335	3 791	4 120	4 201	(12.6)
Transfers received	61 961	70 043	70 725	70 382	70 382	70 382	68 952	68 143	71 209	(2.0)
Sale of capital assets	9	75	11	-	-	218	-	-	-	(100.0)
Financial transactions in assets and liabilities	-	-	-	-	-	-	-	-	-	-
Other non-tax revenue	2 501	1 586	1 061	2 050	2 050	2 318	2 208	3 264	3 700	(4.7)
Total revenue before deposits into the PRF	236 857	272 550	269 830	316 152	316 232	317 601	317 897	330 052	345 741	0.1
Less Deposits into the Provincial Revenue Fund	160 300	188 040	184 263	224 911	224 911	224 911	230 946	241 525	253 131	2.7
Total revenue	76 557	84 510	85 567	91 241	91 321	92 690	86 951	88 527	92 610	(6.2)
Expenses	68 689	75 062	82 761	86 725	86 723	90 415	86 951	88 527	92 610	(3.8)
Current expense	50 735	52 313	60 426	61 421	61 421	62 142	64 774	67 645	70 669	4.2
Compensation of employees	17 954	22 749	22 335	25 304	25 302	28 273	22 177	20 882	21 941	(21.6)
Goods and services	-	-	-	-	-	-	-	-	-	-
Interest on rent and land	-	-	-	-	-	-	-	-	-	-
Transfers and subsidies	5 223	7 420	4 722	4 516	13 194	10 954	0	-	-	(100.0)
Payments for capital assets	-	-	-	-	-	-	-	-	-	-
Payments for financial assets	-	-	-	-	-	-	-	-	-	-
Total expenses	73 912	82 482	87 483	91 241	99 917	101 369	86 951	88 527	92 610	(14.2)
Surplus / (Deficit)	2 645	2 028	(1 916)	-	(8 596)	(8 679)	(0)	(0)	-	(100.0)
Adjustments for Surplus/(Deficit)										
Rollover	-	-	6 459	-	8 596	8 679	-	-	-	(100.0)
-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-
Surplus/(deficit)	-	2 645	8 487	-	-	-	(0)	(0)	-	-
1. Surplus/ (Deficit) after adjustments should be equal to zero.										
Cash flow from investing activities	(3 646)	(3 097)	(1 434)	(1 434)	(1 434)	(1 434)	3 556	3 556	3 556	(348.0)
Acquisition of Assets	(5 225)	(6 663)	(5 537)	(5 537)	(5 537)	(5 537)	-	-	-	(100.0)
Other flows from Investing Activities	1 579	3 566	4 103	4 103	4 103	4 103	3 556	3 556	3 556	(13.3)
Cash flow from financing activities	(324)	(304)	(387)	(387)	(387)	(387)	(387)	(387)	(387)	0.0
Net increase / (decrease) in cash and cash equivalents	(3 970)	(3 401)	(1 821)	(1 821)	(1 821)	(1 821)	3 169	3 169	3 169	(274.0)
Balance Sheet Data										
Carrying Value of Assets	27 017	30 252	31 682	28 546	28 546	28 546	25 341	22 001	18 518	(11.2)
Cash and Cash Equivalents	22 538	27 906	26 801	26 801	26 801	26 801	26 801	26 801	26 801	0.0
Receivables and Prepayments	17 187	15 502	17 499	17 499	17 499	17 499	17 499	17 499	17 499	0.0
Inventory	-	-	-	-	-	-	-	-	-	-
Total Assets	66 742	73 660	75 982	72 846	72 846	72 846	69 641	66 301	62 818	(4.4)
Capital and Reserves	34 335	40 641	40 969	37 453	37 453	28 774	33 825	30 033	26 560	17.6
Borrowings	-	-	-	-	-	-	-	-	-	-
Post Retirement Benefits	-	-	-	-	-	-	-	-	-	-
Trade and Other Payables	25 926	25 761	26 401	26 401	26 401	26 401	26 401	26 401	26 401	0.0
Deferred Income	-	-	-	-	-	-	-	-	-	-
Provisions	6 481	7 258	8 874	8 992	8 992	8 992	9 414	9 866	9 857	4.7
Funds Managed (e.g. Poverty Alleviation Fund)	-	-	-	-	-	-	-	-	-	-
Contingent Liabilities	5 900	5 900	3 900	3 900	3 900	3 900	3 900	3 900	3 900	0.0

Table B.7.3: Financial summary for the Eastern Cape Parks and Tourism Agency

Department: Economic Development, Environmental Affairs and Tourism

	2021/22	2022/23	2023/24	2024/25			2025/26	2026/27	2027/28	% change from 2024/25
	Audited outcome		Actual outcome	Main budget (Approved)	Adjusted budget (Approved)	Revised estimate	Medium-term estimates			
R thousand										
Revenue										
Tax revenue	-	-	-	-	-	-	-	-	-	
Non-tax revenue	381 806	321 635	310 478	298 510	281 951	281 951	305 601	273 446	265 754	8.4
Sale of goods and services other than capital assets	16 810	27 441	20 000	17 245	15 190	15 190	22 087	22 638	24 530	45.4
Entity revenue other than sales	5 611	6 888	7 375	5 398	5 321	5 321	1 610	1 707	1 809	(69.7)
Transfers received	359 385	287 306	283 103	275 867	261 440	261 440	281 904	249 101	239 415	7.0
Sale of capital assets	-	-	-	-	-	-	-	-	-	
Financial transactions in assets and liabilities	-	-	-	-	-	-	-	-	-	
Other non-tax revenue	-	-	-	-	-	-	-	-	-	
Total revenue before deposits into the PRF	381 806	321 635	310 478	298 510	281 951	281 951	305 601	273 446	265 754	8.4
Less Deposits into the Provincial Revenue Fund	-	-	-	-	-	-	-	-	-	
Total revenue	381 806	321 635	310 478	298 510	281 951	281 951	305 601	273 446	265 754	8.4
Expenses										
Current expense	269 678	285 515	304 855	276 902	320 797	320 797	282 446	251 387	246 579	(12.0)
Compensation of employees	169 238	175 361	191 144	201 203	204 839	204 839	195 664	208 160	222 158	(4.5)
Goods and services	100 440	110 154	113 711	75 699	115 958	115 958	86 782	43 227	24 421	(25.2)
Interest on rent and land	-	-	-	-	-	-	-	-	-	
Transfers and subsidies	-	-	-	-	-	-	-	-	-	
Payments for capital assets	85 319	13 936	29 247	21 608	36 978	36 978	23 155	22 059	19 175	(37.4)
Payments for financial assets	-	-	-	-	-	-	-	-	-	
Total expenses	354 997	299 451	334 102	298 510	357 775	357 775	305 601	273 446	265 754	(14.6)
Surplus / (Deficit)	26 809	22 184	(23 624)	0	(75 824)	(75 824)	-	-	-	(100.0)
Adjustments for Surplus/(Deficit)										
Adjustments for				-	-	-	-	-	-	
Rollover & Sun	-	13 408	116 775	-	75 824	75 824	-	-	-	(100.0)
-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	
Surplus/(deficit)	26 809	35 592	93 151	0	-	-	-	-	-	
1. Surplus/ (Deficit) after adjustments should be equal to zero.										
Cash flow from investing activities	(106850)	(50415)	(56386)	(60370)	(60370)	(60370)	(14790)	(16635)	(18194)	(75.5)
Acquisition of Assets	(106 850)	(49 951)	(29 247)	(29 247)	(29 247)	(29 247)	(14 790)	(16 635)	(18 194)	(48.4)
Land	-	-	-	-	-	-	-	-	-	
Proceeds from sale of property, plant and equipment	-	-	1 262	-	-	-	-	-	-	
Deferred Income	-	-	-	-	-	-	-	-	-	
Balance Sheet Data										
Carrying Value of Assets	399 767	416 808	358 963	616 081	616 081	616 081	630 871	632 716	634 275	2.4
Land	-	-	-	-	-	-	-	-	-	
Bank	101 381	113 671	55 299	55 299	55 299	55 299	55 299	55 299	55 299	0.0
Trade Receivables	5 148	11 589	29 493	29 493	29 493	29 493	29 493	29 493	29 493	0.0
Trade	-	-	-	-	-	-	-	-	-	
Capital and Reserves	423 769	419 144	373 336	396 960	321 136	321 136	396 960	396 960	396 960	23.6
Share Capital and Premium	-	-	-	-	-	-	-	-	-	
Accumulated Reserves	396 960	396 960	396 960	396 960	396 960	396 960	396 960	396 960	396 960	0.0
Current	-	-	-	-	-	-	-	-	-	
Unrecognised transitional liabilities	-	-	-	-	-	-	-	-	-	
Accrued Interest	-	-	-	-	-	-	-	-	-	
Leave pay provision	12 001	12 001	12 396	14 124	14 124	14 124	14 124	14 124	14 124	0.0
	7 131	151	206	151	151	151	151	151	151	0.0
Regional Development Fund	-	-	-	-	-	-	-	-	-	
Khayaletlu Geelbopi	500	500	500	500	500	500	500	500	500	0.0

Department: Economic Development, Environmental Affairs and Tourism

Table B.7.4: Financial summary for the Eastern Cape Liquor Board

	2021/22	2022/23	2023/24	2024/25			2025/26	2026/27	2027/28	% change from 2024/25
	Audited outcome		Actual outcome	Main budget (Approved)	Adjusted budget (Approved)	Revised estimate	Medium-term estimates			
R thousand										
Revenue										
Tax revenue	11 539	20 118	22 081	21 500	21 500	21 500	26 500	27 500	28 000	23.3
Non-tax revenue	73 021	75 230	101 874	88 250	89 500	89 500	83 217	81 756	85 436	(7.0)
Sale of goods and services other than capital assets	-	-	-	-	-	-	-	-	-	
Entity revenue other than sales	705	750	2 251	741	741	741	750	785	821	1.2
Transfers received	72 316	74 480	99 623	87 509	88 759	88 759	82 467	80 971	84 615	(7.1)
Sale of capital assets	-	-	-	-	-	-	-	-	-	
Financial transactions in assets and liabilities	-	-	-	-	-	-	-	-	-	
Other non-tax revenue	-	-	-	-	-	-	-	-	-	
Total revenue before deposits into the PRF	84 560	95 348	123 955	109 750	111 000	111 000	109 717	109 256	113 436	(1.2)
Less Deposits into the Provincial Revenue Fund	11 539	20 118	22 081	21 500	21 500	21 500	26 500	27 500	28 000	23.3
Total revenue	73 021	75 230	101 874	88 250	89 500	89 500	83 217	81 756	85 436	(7.0)
Expenses										
Current expense	70 501	73 449	85 999	86 851	90 155	90 155	81 555	80 017	83 617	(9.5)
Compensation of employees	47 019	47 950	55 998	59 375	59 575	59 575	63 464	67 848	70 969	6.5
Goods and services	23 433	25 499	30 001	26 735	29 839	29 839	17 341	11 384	11 827	(41.9)
Interest on rent and land	49	-	-	741	741	741	750	785	821	1.2
Transfers and subsidies	-	-	-	-	-	-	-	-	-	
Payments for capital assets	2 507	1 357	5 520	1 399	6 699	6 699	1 662	1 739	1 819	(75.2)
Payments for financial assets	-	-	-	-	750	750	-	-	-	(100.0)
Total expenses	73 008	74 806	91 519	88 250	97 604	97 604	83 217	81 756	85 436	(14.7)
Surplus / (Deficit)	13	424	10 355	-	(8 104)	(8 104)	-	-	-	(100.0)
Adjustments for Surplus/(Deficit)										
Approved Rollover	-	3 271	-	-	8 104	8 104	-	-	-	(100.0)
-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	
Surplus/(deficit) after adjust	-	3 284	424	-	-	-	-	-	-	
1. Surplus/ (Deficit) after adjustments should be equal to zero.										
Cash flow from investing activities	(2507)	(1357)	(5520)	(1399)	(6699)	(6699)	(1662)	(1739)	(1819)	(75.2)
Acquisition of Assets	(2 507)	(1 357)	(5 520)	(1 399)	(6 699)	(6 699)	(1 662)	(1 739)	(1 819)	(75.2)
Land	-	-	-	-	-	-	-	-	-	
Other 1	-	-	-	-	-	-	-	-	-	
Deferred Income	-	-	-	-	-	-	-	-	-	
Balance Sheet Data										
Carrying Value of Assets	13 528	9 972	7 703	9 011	9 011	9 011	5 170	5 600	5 800	(42.6)
Land	-	-	-	-	-	-	-	-	-	
Bank	15 634	13 863	30 923	49 868	49 868	49 868	23 000	14 000	13 000	(53.9)
Trade Receivables	1 091	1 498	1 523	2 105	2 105	2 105	1 000	700	300	(52.5)
Trade	-	-	-	-	-	-	-	-	-	
Capital and Reserves	13	424	10 355	-	(8 104)	(8 104)	-	-	-	(100.0)
Share Capital and Premium	-	-	-	-	-	-	-	-	-	
Accumulated Reserves										
Current	-	-	-	-	-	-	-	-	-	
Unrecognised transitional liabilities	-	-	-	-	-	-	-	-	-	
Accrued Interest	-	-	-	-	-	-	-	-	-	
Leave pay provision	1 716	1 802	1 964	1 964	1 964	1 964	1 984	1 990	2 001	1.0
Other	-	-	-	-	-	-	-	-	-	
Regional Development Fund	-	-	-	-	-	-	-	-	-	
Civil matter- Loss of income claim	180	180	180	-	-	-	-	-	-	

Table B.7.5: Financial summary for the Eastern Cape Development Corporation

Department: Economic Development, Environmental Affairs and Tourism

	2021/22	2022/23	2023/24	2024/25			2025/26	2026/27	2027/28	% change from 2024/25
	Audited outcome		Actual outcome	Main budget (Approved)	Adjusted budget (Approved)	Revised estimate	Medium-term estimates			
R thousand										
Revenue										
Tax revenue	-	-	-	-	-	-	-	-	-	
Non-tax revenue	466 194	458 846	733 792	490 915	496 427	492 915	635 309	572 102	574 324	28.9
Sale of goods and services other than capital assets	119 195	96 792	106 788	121 503	125 015	121 503	126 549	159 770	163 412	4.2
Entity revenue other than sales	25 982	27 850	32 393	22 249	22 249	22 249	24 474	26 944	29 613	10.0
Transfers received	321 017	328 407	593 220	337 377	339 377	339 377	416 715	374 195	369 010	22.8
Sale of capital assets	-	5 797	1 391	9 786	9 786	9 786	67 571	11 193	12 289	590.5
Financial transactions in assets and liabilities	-	-	-	-	-	-	-	-	-	
Other non-tax revenue	-	-	-	-	-	-	-	-	-	
Total revenue before deposits into the PRF	466 194	458 846	733 792	490 915	496 427	492 915	635 309	572 102	574 324	28.9
Less Deposits into the Provincial Revenue Fund	-	-	-	-	-	-	-	-	-	
Total revenue	466 194	458 846	733 792	490 915	496 427	492 915	635 309	572 102	574 324	28.9
Expenses										
Current expense	352 455	265 464	355 688	325 823	331 335	350 935	333 126	357 636	353 718	(5.1)
Compensation of employees	98 695	114 730	136 696	147 891	155 184	153 121	167 951	175 651	183 731	9.7
Goods and services	253 760	150 734	218 992	177 932	176 151	197 814	165 175	181 985	169 987	(16.5)
Interest on rent and land	-	-	-	-	-	-	-	-	-	
Transfers and subsidies	24 918	105 642	180 686	99 092	99 092	99 092	130 112	98 435	102 963	31.3
Payments for capital assets	76 863	66 996	67 964	26 500	26 500	135 890	94 071	27 958	29 495	(30.8)
Payments for financial assets	-	32 073	102 761	39 500	39 500	66 738	78 000	88 073	88 148	16.9
Total expenses	454 236	470 175	707 099	490 915	496 427	652 655	635 309	572 102	574 324	(2.7)
Surplus / (Deficit)	11 958	(11 329)	26 693	-	-	(159 740)	-	-	-	(100.0)
Adjustments for Surplus/(Deficit)										
DEDEAT Approv	-	-	126 046	-	-	159 740	-	-	-	(100.0)
Rollover Adjust	-	-	7 000	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	
Surplus/(deficit)	-	11 958	121 717	-	-	-	-	-	-	
1. Surplus/ (Deficit) after adjustments should be equal to zero.										
Cash flow from investing activities	(3382)	19779	(14817)	(97765)	(97765)	(97765)	79960	23764	25071	(181.8)
Acquisition of Assets	(3 382)	19 779	(10 864)	(97 765)	(97 765)	(97 765)	79 960	23 764	25 071	(181.8)
Land	-	-	-	-	-	-	-	-	-	
Investment in Associates	-	-	(3 953)	-	-	-	-	-	-	
Deferred Income	-	-	-	-	-	-	-	-	-	
Balance Sheet Data										
Carrying Value of Assets	1 348 552	1 312 148	1 343 793	1 411 713	1 411 713	1 411 713	1 411 713	1 411 713	1 411 713	0.0
Land	3 265	3 265	3 265	3 265	3 265	3 265	3 265	3 265	3 265	0.0
Bank	197 370	272 095	362 343	335 158	335 158	335 158	-	-	-	(100.0)
Trade Receivables	-	-	-	-	-	-	-	-	-	
Trade	-	-	-	-	-	-	-	-	-	
Capital and Reserves	1 390 233	1 380 582	1 457 722	1 546 113	1 546 113	1 546 113	1 865 593	2 025 333	2 185 073	28.7
Share Capital and Premium	427590	427590	427590	427590	427590	427590	427590	427590	427590	0.0
Accumulated Reserves	950 685	964 321	1 003 439	1 118 523	1 118 523	1 278 263	1 438 003	1 597 743	1 757 483	12.5
Current	30 456	55 669	79 266	105 270	105 270	105 270	105 270	105 270	105 270	0.0
Unrecognised transitional liabilities	-	-	-	-	-	-	-	-	-	
Accrued Interest	-	-	-	-	-	-	-	-	-	
Leave pay provision	-	-	-	-	-	-	-	-	-	
Other	-	-	-	-	-	-	-	-	-	
Regional Development Fund	-	-	-	-	-	-	-	-	-	
Litigations	5 687	5 687	1 400	-	-	-	-	-	-	

Department: Economic Development, Environmental Affairs and Tourism

Table B.7.6 Financial summary for the Coega Special Economic Zone

	2021/22	2022/23	2023/24	2024/25			2025/26	2026/27	2027/28	% change from 2024/25
	Audited outcome		Actual outcome	Main budget (Approved)	Adjusted budget (Approved)	Revised estimate	Medium-term estimates			
R thousand										
Revenue										
Tax revenue	-	-	-	-	-	-	-	-	-	
Non-tax revenue	1 078 298	923 494	991 189	1 499 154	1 075 963	1 075 984	1 181 002	1 485 104	1 775 235	9.8
Sale of goods and services other than capital assets	628 141	609 321	642 184	697 753	688 700	688 732	751 062	809 128	866 979	9.0
Entity revenue other than sales	12 034	9 817	27 479	14 946	32 554	32 543	32 924	35 991	36 352	1.2
Transfers received	438 123	304 396	321 526	786 455	354 709	354 709	397 016	639 986	871 904	11.9
Sale of capital assets	-	-	-	-	-	-	-	-	-	
Financial transactions in assets and liabilities	-	-	-	-	-	-	-	-	-	
Other non-tax revenue	-	-	-	-	-	-	-	-	-	
Total revenue before deposits into the PRF	1 078 298	923 494	991 189	1 499 154	1 075 963	1 075 984	1 181 002	1 485 104	1 775 235	9.8
Less Deposits into the Provincial Revenue Fund	-	-	-	-	-	-	-	-	-	
Total revenue	1 078 298	923 494	991 189	1 499 154	1 075 963	1 075 984	1 181 002	1 485 104	1 775 235	9.8
Expenses										
Current expense	657 625	667 287	762 126	793 033	793 033	793 627	851 442	894 320	939 379	7.3
Compensation of employees	338 258	349 064	386 636	414 621	414 621	412 734	456 272	481 367	507 843	10.5
Goods and services	319 214	318 163	375 490	378 412	378 412	380 893	395 170	412 953	431 536	3.7
Interest on rent and land	153	60	-	-	-	-	-	-	-	
Transfers and subsidies	-	-	-	-	-	-	-	-	-	
Payments for capital assets	416 098	264 631	183 291	706 121	282 930	282 357	329 560	590 784	835 856	16.7
Payments for financial assets	-	-	-	-	-	-	-	-	-	
Total expenses	1 073 723	931 918	945 417	1 499 154	1 075 963	1 075 984	1 181 002	1 485 104	1 775 235	9.8
Surplus / (Deficit)	4 575	(8 424)	45 772	-	-	-	-	-	-	
Adjustments for Surplus/(Deficit)										
Tax and other I	-	4 677	50 967	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	
Surplus/(deficit)	-	9 252	42 543	-	-	-	-	-	-	
1. Surplus/ (Deficit) after adjustments should be equal to zero.										
Cash flow from investing activities	-429999	-271395	-166741	-616095.0435	-248087	-248087	-275466.8315	-503072.9372	-539346.6338	11.0
Acquisition of Assets	(418 884)	(264 631)	(165 470)	(614 034)	(246 026)	(246 026)	(282 312)	(504 573)	(543 925)	14.7
Land	-	-	-	-	-	-	-	-	-	
Intercompany transactions	(11 490)	(6 764)	(7 358)	(7 061)	(7 061)	(7 061)	6 845	(500)	2 578	(196.9)
Deferred Income	186 866	77 197	307 137	621 966	253 026	253 026	291 653	526 398	564 680	15.3
Balance Sheet Data										
Carrying Value of Assets	-	-	-	-	-	-	-	-	-	
Land	-	-	-	-	-	-	-	-	-	
Bank	1 003 606	851 313	836 829	841 829	841 829	841 829	857 889	881 099	906 330	1.9
Trade Receivables	-	-	-	-	-	-	-	-	-	
Trade	-	-	-	-	-	-	-	-	-	
Capital and Reserves	4 575	(8 424)	45 772	-	-	-	-	-	-	
Share Capital and Premium	-	-	-	-	-	-	-	-	-	
Accumulated Reserves										
Current	-	-	-	-	-	-	-	-	-	
Unrecognised transitional liabilities	-	-	-	-	-	-	-	-	-	
Accrued Interest	-	-	-	-	-	-	-	-	-	
Leave pay provision	-	-	-	-	-	-	-	-	-	
Other	-	-	-	-	-	-	-	-	-	
Regional Development Fund	-	-	-	-	-	-	-	-	-	
Other I	-	-	-	-	-	-	-	-	-	

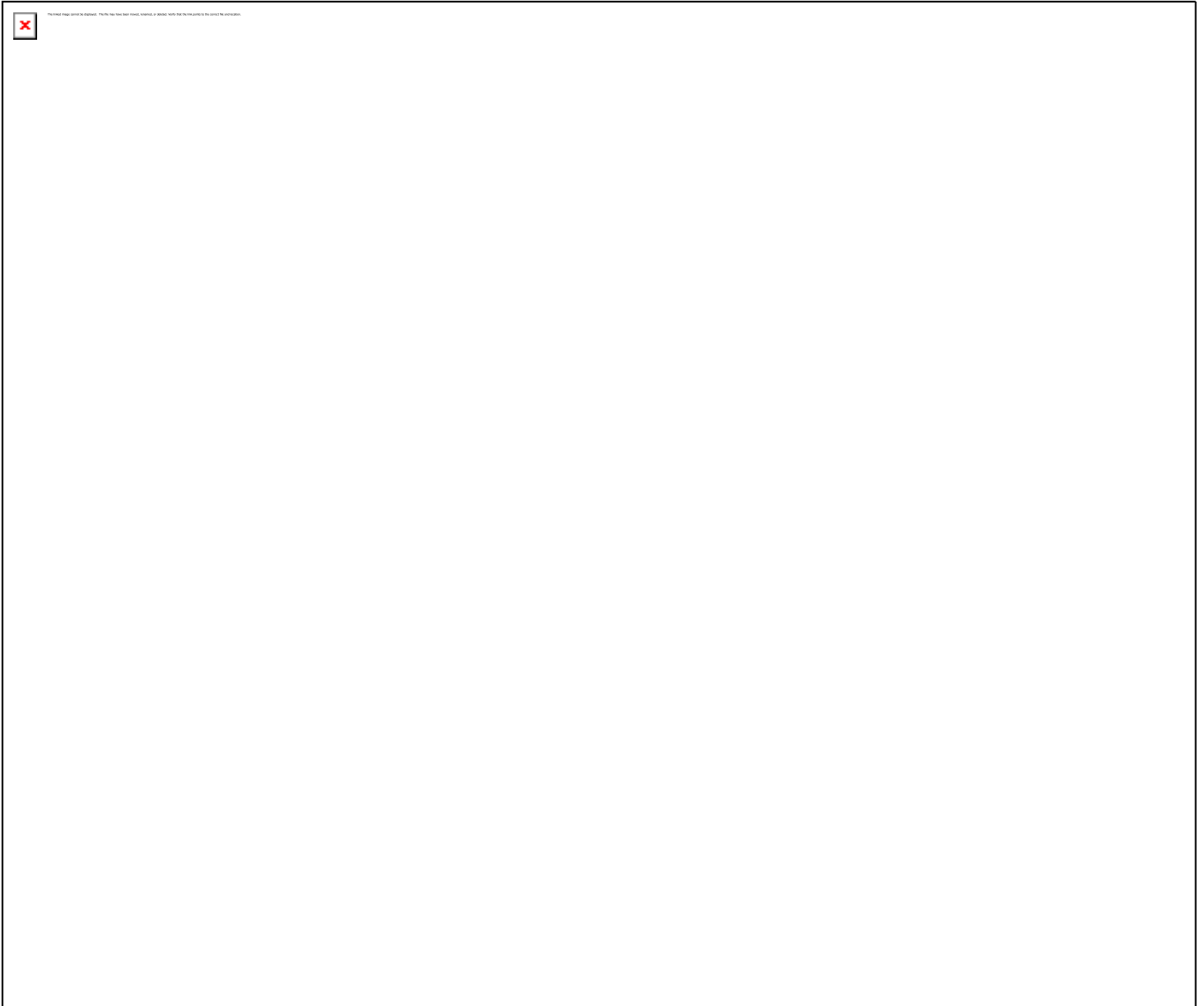
Table B.7(a): Summary of departmental transfers to other entities

	Outcome			Main appropriation	Adjusted appropriation 2024/25	Revised estimate	Medium-term estimates			% change from 2024/25
R thousand	2021/22	2022/23	2023/24				2025/26	2026/27	2027/28	
Nelson Mandela Metropolitan University	-	-	-	-	-	-	-	-	-	
LRED Fund	8 006	2 110	3 763	13 600	10 480	10 480	6 600	8 134	8 500	(37.0)
Non Profit Institutions	-	-	1 592	1 500	1 500	1 500	1 500	1 500	1 500	0.0
Total departmental transfers	8 006	2 110	5 355	15 100	11 980	11 980	8 100	9 634	10 000	(32.4)

Table B. 8: Transfers to local government by category and municipality – Summary

R thousand	Outcome			Main appropriation	Adjusted appropriation 2024/25	Revised estimate	Medium-term estimates			% change from 2024/25
	2021/22	2022/23	2023/24				2025/26	2026/27	2027/28	
Category A	-	-	-	-	-	-	-	-	-	
Buffalo City	-	-	-	-	-	-	-	-	-	
Nelson Mandela Bay	-	-	-	-	-	-	-	-	-	
Category B	35 968	23 753	23 237	17 607	17 607	17 607	16 607	209	209	(5.7)
Dr Beyers Naude	-	-	-	2 332	2 332	2 332	-	-	-	(100.0)
Blue Crane Route	5 781	-	-	3 000	3 000	3 000	-	-	-	(100.0)
Makana	2 000	5 000	-	-	-	-	1 500	-	-	
Ndlambe	-	-	-	-	-	-	1 300	-	-	
Sundays River Valley	2 605	-	-	-	-	-	-	-	-	
Kouga	-	5 000	-	-	-	-	-	-	-	
Kou-Kamma	-	-	2 000	-	-	-	-	-	-	
Mbhashe	-	-	3 859	-	-	-	-	-	-	
Mnquma	5 000	-	-	-	-	-	-	-	-	
Great Kei	-	-	-	-	-	-	1 000	-	-	
Amahlathi	3 300	-	-	-	-	-	-	-	-	
Ngqushwa	-	-	-	2 000	2 000	2 000	-	-	-	(100.0)
Raymond Mhlaba	-	-	2 200	209	209	209	209	209	209	0.0
Inxuba Yethemba	-	-	-	-	-	-	-	-	-	
Intsika Yethu	-	-	-	3 000	3 000	3 000	-	-	-	(100.0)
Emalahleni	3 000	-	-	-	-	-	-	-	-	
Engcobo	-	1 400	3 000	-	-	-	1 000	-	-	
Sakhisizwe	-	-	-	-	-	-	-	-	-	
Enoch Mgijima	-	-	3 000	-	-	-	1 500	-	-	
Elundini	-	-	5 000	3 000	3 000	3 000	1 500	-	-	(50.0)
Senqu	5 200	-	-	-	-	-	1 500	-	-	
Walter Sisulu	-	4 153	847	-	-	-	-	-	-	
Ngquza Hill	-	-	-	-	-	-	-	-	-	
Port St Johns	5 582	-	-	-	-	-	-	-	-	
Nyandeni	-	1 000	-	-	-	-	-	-	-	
Mhlontlo	-	-	-	1 000	1 000	1 000	-	-	-	(100.0)
King Sabata Dalindyebo	-	-	-	-	-	-	1 000	-	-	
Matatiele	-	-	3 331	3 066	3 066	3 066	1 666	-	-	(45.7)
Urmizvubu	3 500	3 700	-	-	-	-	3 432	-	-	
Mbizana	-	-	-	-	-	-	-	-	-	
Ntabankulu	-	3 500	-	-	-	-	1 000	-	-	
Category C	-	-	-	-	-	-	-	-	-	
Cacadu District Municipality	-	-	-	-	-	-	-	-	-	
Amable District Municipality	-	-	-	-	-	-	-	-	-	
Chris Hani District Municipality	-	-	-	-	-	-	-	-	-	
Joe Gqabi District Municipality	-	-	-	-	-	-	-	-	-	
O.R. Tambo District Municipality	-	-	-	-	-	-	-	-	-	
Alfred Nzo District Municipality	-	-	-	-	-	-	-	-	-	
Unallocated	1 000	1 000	1 000	1 000	1 000	1 000	1 000	14 966	14 966	0.0
Total transfers to municipalities	36 968	24 753	24 237	18 607	18 607	18 607	17 607	15 175	15 175	(5.4)

Table B.9: Summary of departmental payments and estimates by district and local municipality



◆ END OF EPRE ◆

